

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Xpress Group Limited 2/3/2010						
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>185</u> Desc	cription:	Ord	linary Shares				
	No. of or share		Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	_1,000,000,0	000,000	0.01	10,000,000,000.00			
Increase/(decrease)	Nil			Nil			
Balance at close of the month	1,000,000,	000,000	0.01	10,000,000,000.00			
(2) Stock code :Desc	cription :						
	No. of or		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

28/2/2010

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2, 339,354,569	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2, 339,354,569	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	nemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month			thereto as at close of the month
(dd/mm/yyyy) and class	G . 1		G 11 1	· 1	_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,924,360
(Note 1)	1111	1111	INII			203,924,300
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(00 / 05 / 2002)						
(09 / 05/ 2003)						• • • • • • • • •
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						
(

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of t	he Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
approval date (dd/mm/yyyy) and — class of shares	Movement during the month				-	thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
4. Exercise							
price :							
HK\$0.1534							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,192,900#	
(Note 1)							
5. Exercise							
price:							
HK\$0.2841							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0*	
(Note 1)							
6. Exercise							
price :							
HK\$0.0684							
(0.0 / 0.7 / 0.0.2)							
(09 / 05/ 2003)	NT'1	NI:1	NT:1	NT:1	NT:1	10 277 200	
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil_	Nil	Nil	18,376,200	
(Ivoie 1)							
ı							
(Note 1)							
		Tota	A. (Ordina	ry shares)	Nil		
				ce shares)	Nil		
			(Ot	ther class)	Nil		
Total funds raised duroptions (State current		h from exercis	e of Nil				
options (state current	~y)		1111				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	HK\$	27,520,000.00	Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011)		27,020,000.00		27,020,000100		
Stock code (if listed)	N/A		<u>-</u>			
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary shares	S	-			
Subscription price EGM approval date	HK\$0.16		-			
(if applicable)						
(dd/mm/yyyy)	(08 / 09	/ 2006)				
2.						
	<u></u>					
						· -
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price	\		-			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	$\overline{}$		-			
3.	_ \					
	<u></u>					
(/ /)	_					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)		_		
4.		/	-			
	_					
(/ /)						
			-			
Class of shares						
issuable (<i>Note 1</i>)			-		\	
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /	′)				`
			. 10 (0.11	1	****	
		To		nary shares) ence shares)		-
				Other class)		-
			(Outer crass)	1111	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares

Total C. (Ordinary shares)

(Preference shares) _____(Other class)

issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	
if applicable, and class of shares issuable.	issuel issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1.		
	1	
	4	
]	
	1	
	1	
]	
Ordinary shares (Note 1)		
2.		
2.	1	
	1	
Outliness shares (N-4-1)	1	
Ordinary shares (Note 1)		<u> </u>
3.		
	1	
-	1	
shares (Note 1)	1	
	1	. —
Total D. (Ordinary shares)	1	
	 	
(Preference shares)		_
(Other class)		
(**************************************		•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which may be month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (//) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyxy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		For Ma	ain Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	9), 60 20 20 20 20 20 20 20 20 20 20 20 20 20					
			:			
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					-	
		Class of shares redeemed (Note I)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)		/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which may be month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date:

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

(dd/mm/yyyy)

Total E.

(Ordinary shares) (Preference shares) (Other class)

Remarks (if any):
#55,128,600 share options at exercise price of HK\$0.1534 were granted but not yet vested.
*1,531,350 share options at exercise price of HK\$0.2841 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Commony Security
Title: Company Secretary (Director Secretary and Institute of Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.