

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2009

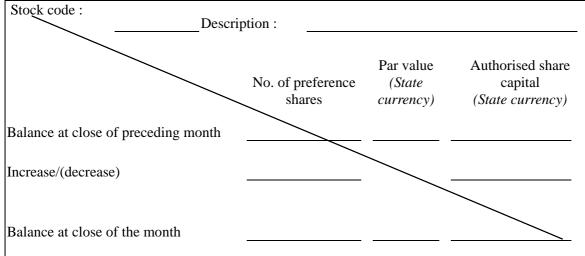
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xpress Group Limited | |
|----------------|----------------------|---|
| Date Submitted | 4/12/2009 | _ |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------|
| (1) Stock code : <u>185</u> Descri | ption : O | rdinary Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (<i>HK</i> \$) |
| Balance at close of preceding month | 1,000,000,000,000 | 0.01 | 10,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000,000 | 0.01 | 10,000,000,000.00 |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|------------------------------------------|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,224,354,569 | Nil | Nil | Nil | | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil | | |
| Balance at close of the month | 2,224,354,569 | Nil | Nil | Nil | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | n Schemes of t | the Issuer) | | | |
|-------------------------------------------------------------------------|---------------|----------------|---------------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------|
| Particulars of share option scheme including EGM approval date | Ν | Aovement dur | ing the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares o issuer which may be issued pursuant thereto as at close o | |
| (dd/mm/yyyy) and - | I. | | ing the month | | - | the month |
| class of shares | | F · 1 | | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise | | | | | | |
| price : | | | | | | |
| HK\$0.1567 | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 30,627,000 |
| (Note 1) | | | | | | |
| 2. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.1583 | | | | | | |
| | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 230,110,860 |
| (Note 1) | | | | | | |
| 3. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.1469 | | | | | | |
| | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,041,800 |
| (Note 1) | | | | | | |
| | | Tota | l A. (Ordina | • | Nil | |
| | | | (Preferen | ce shares) | Nil | |
| | | | (01 | ther class) | Nil | |
| Total funds raised du | ring the mont | h from exercis | se of | | | |
| options (State current | cy) | | | | | |
| | | | | | | |

re Options (under Share Option Schem of the Issuer) **C**1

III. Details of Movements in Issued Share Capital (continued)

| Share Options (under | Share Option | Schemes of t | he Issuer) | | | |
|--------------------------------------------------------|--------------|----------------|---------------|-------------|----------------------------------------------------------------------|----------------------------------------------------------|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
| approval date | Ν | Iovement duri | ng the month | | F | thereto as at close of |
| (dd/mm/yyyy) and - | 1 | | ing the month | | - | the month |
| class of shares | a 1 | . | | . . | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Exercise | | | | | | |
| price : | | | | | | |
| HK\$0.1534 | | | | | | |
| (09 / 05 / 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 84,734,700# |
| (Note 1) | | | | | | 01,701,7001 |
| 5. Exercise | | | | | | |
| price : | | | | | | |
| HK\$0.2841 | | | | | | |
| | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0* |
| (Note 1) | | | | | | |
| 6. Exercise | | | | | | |
| price : | | | | | | |
| HK\$0.0684 | | | | | | |
| | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 18,376,200 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | A. (Ordina | | Nil | |
| | | | | ce shares) | Nil | |
| | | | | ther class) | Nil | |
| Total funds raised du | | h from exercis | e of | | | |
| options (State current | cy) | | | | | |
| | | | | | | |

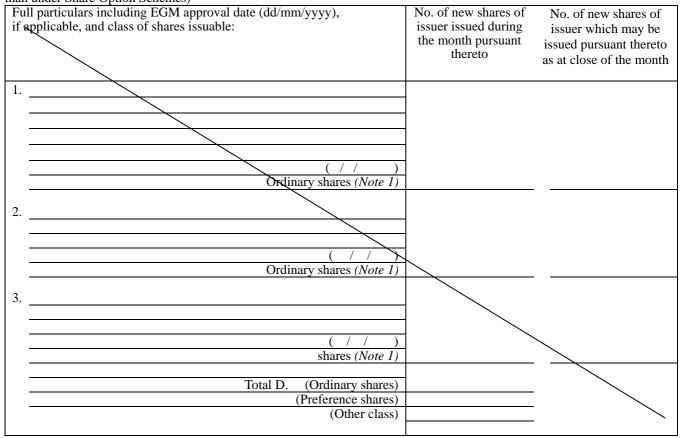
Share Options (under Share Option Schemes of the Issuer)

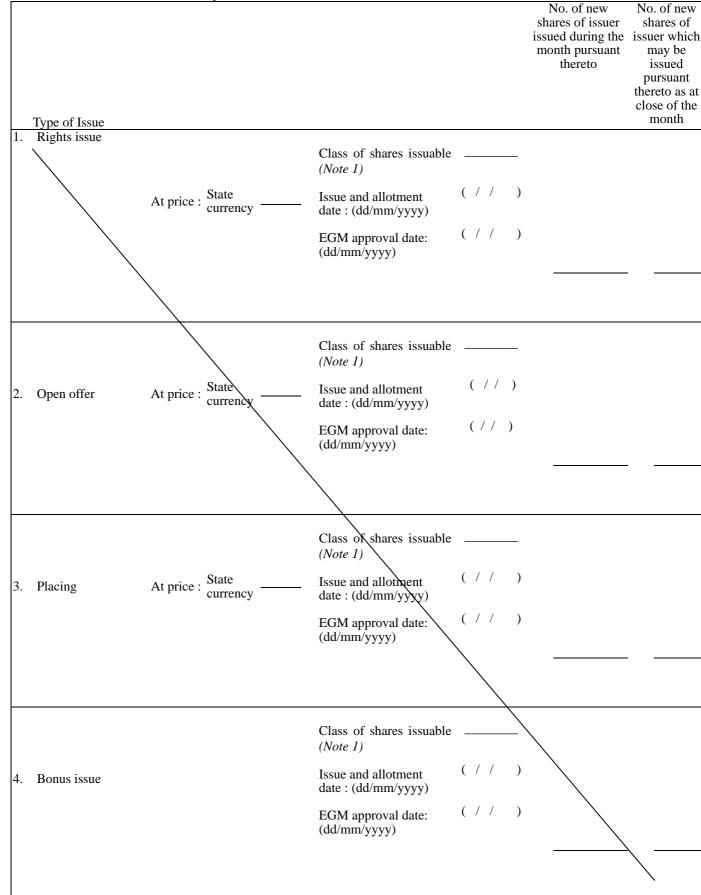
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised/ lapsed during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. | _ | | | | | |
| | HK\$ | 27,520,000.00 | Nil | 27,520,000.00 | Nil | 172,000,000 |
| (15 / 10 / 2011) | | | | | - | ,,, |
| Stock code (if listed) Class of shares | N/A | | - | | | |
| issuable (Note 1) | Ordinary shares | 5 | | | | |
| Subscription price | HK\$0.16 | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (08 / 09 | / 2006) | - | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | - | | | |
| issuable (<i>Note 1</i>) Subscription price | <u></u> | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | - | | | |
| 3. | _ \ | 、 、 | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/) | ′) | | | | |
| 4. | |) | - | | | |
| | _ | | | | | |
| (/ /) | | | | | | <u> </u> |
| `~ · · · · · · | | | | | | |
| Class of shares | | | - | | | |
| issuable (<i>Note 1</i>) | | | - | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ·) | _ | | | |
| | | Te | (Prefei | inary shares) rence shares) (Other class) | Nil | - |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Qlass and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

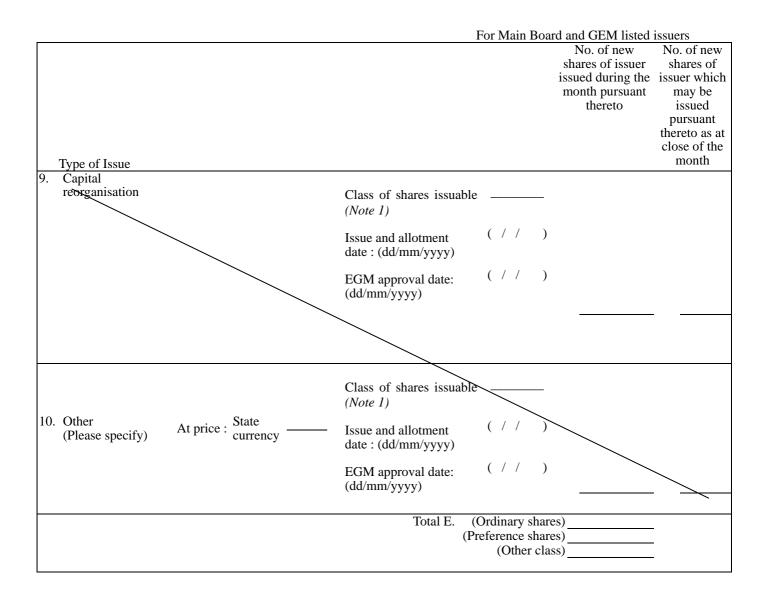
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





| | Type of Issue | F | For | Mai | n Bo | ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----|-----|------|--------------------------------------------------------------------------------------------------------|----------------------|
| 5. | Scrip dividend At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| |) | | |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| |) | | |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / / |) | | |
| 8. | Consideration issue At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| |) | | |



| Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Nil | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (<i>These figures should be the same as the relevant figures under II above ("Movements in Is</i> | Nil | |

Remarks (if any):

#55,128,600 share options at exercise price of HK\$0.1534 were granted but not yet vested.

*1,531,350 share options at exercise price of HK\$0.2841 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.