

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2009

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Xpress Group Lin	nited		
Date Submitted	4/8/2009			
I. Movements in Authorised Share Capi	ital			
1. Ordinary Shares				
(1) Stock code : <u>185</u> Descri	ption: O	rdinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,222,931,210	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil _	Nil	Nil	Nil
Balance at close of the month	2,222,931,210	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	N	Movement duri	ing the month		_	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granted	Exercised	Cancened	Lapsed		
price :						
HK\$0.1567						
(00 / 05 / 2002)						
(09 / 05/ 2003)	2711	2 7 1 1	2711	2711	2711	20 (27 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,627,000
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	230,192,532
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						
		Tota	l A. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	Nil	
				her class)	Nil	
Total funds raised dur	ring the mont	h from exercis	•	,		
options (State current						
	-					

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	n Schemes of t	he Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement during the month			-	thereto as at close of
(dd/mm/yyyy) and	1	vio veinent dari	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	84,734,700#
(Note 1)						04,734,70011
(Note 1)						
5. Exercise						
price :						
HK\$0.2841						
<u>ΠΚ</u> Φ0.2041						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0*
(Note 1)						
(Ivole 1)						
6. Exercise						
price :						
HK\$0.0684						
11КФ0.0004						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
					INII	10,370,200
(Note 1)						
(Note 1)		m . :	1 4 (0 1)	1.	3.711	
		Iota	l A. (Ordina		Nil	
				ce shares)	Nil	
			(Ot	ther class)	Nil	
Total funds raised du		h from exercis	e of			
options (State current	cy)					
l						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
		0.015.150.05	2771	0.015.150.05	27'1	102 112 015
(30/09/2009)	HK\$	9,217,162.35	Nil	9,217,162.35	Nil	102,412,915
Stock code (if listed)	2386					
Class of shares			_			
issuable (Note 1)	Ordinary shares	S	_			
Subscription price EGM approval date	HK\$0.09		_			
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)	_			
2.	_					
		27 520 000 00	NU	27 520 000 00	NT:1	172 000 000
(15/10/2011)	HK\$	27,520,000.00	Nil_	27,520,000.00	Nil	172,000,000
Stock code (if listed)	N/A					
Class of shares			_			
issuable (Note 1)	Ordinary shares	5	_			
Subscription price EGM approval date	HK\$0.16		_			
(if applicable)						
(dd/mm/yyyy)	(08 / 09	/ 2006)	=			
3.	<u> </u>					
	_					
(/ /)						-
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date		$\overline{}$	=			
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
4.	_					
-						
(/ /)						
			=			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /		-			
		Total B	. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	-
			((Other class)	Nil	_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares

Total C. (Ordinary shares)

(Preference shares) _____(Other class)

issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		· · ·
2	<u> </u> 	
	_	
	<u> </u>	
Ordinary shares (Note 1)		
3		
· · · · · · · · · · · · · · · · · · ·		
	<u> </u>	
shares (Note 1)		
Total D. (Ondinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Ouler class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which may be month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (//) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyxy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		For Ma	ain Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	9), 60 20 20 20 20 20 20 20 20 20 20 20 20 20					
			:			
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					-	
		Class of shares redeemed (Note I)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)		/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which may be month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date:

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

(dd/mm/yyyy)

Total E.

(Ordinary shares) (Preference shares) (Other class)

Remarks (if any):
#55,128,600 share options at exercise price of HK\$0.1534 were granted but not yet vested.
*1,531,350 share options at exercise price of HK\$0.2841 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Commony Security
Title: Company Secretary (Director Secretary and Institute of Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.