

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/8/2013</u>

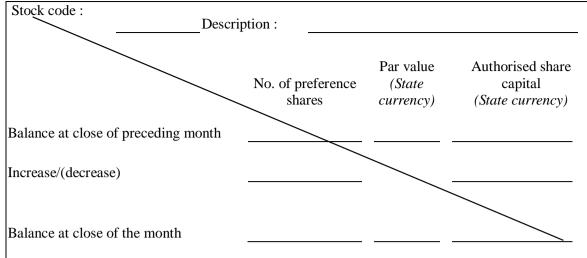
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	4/9/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion : O	rdinary Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			<u> </u>
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,602,657,172	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	nemes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class -					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
(Note 1)						
(
2. Exercise						
Price:						
· · · · · · · · · · · · · · · · · · ·						
Ordinary shares						
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

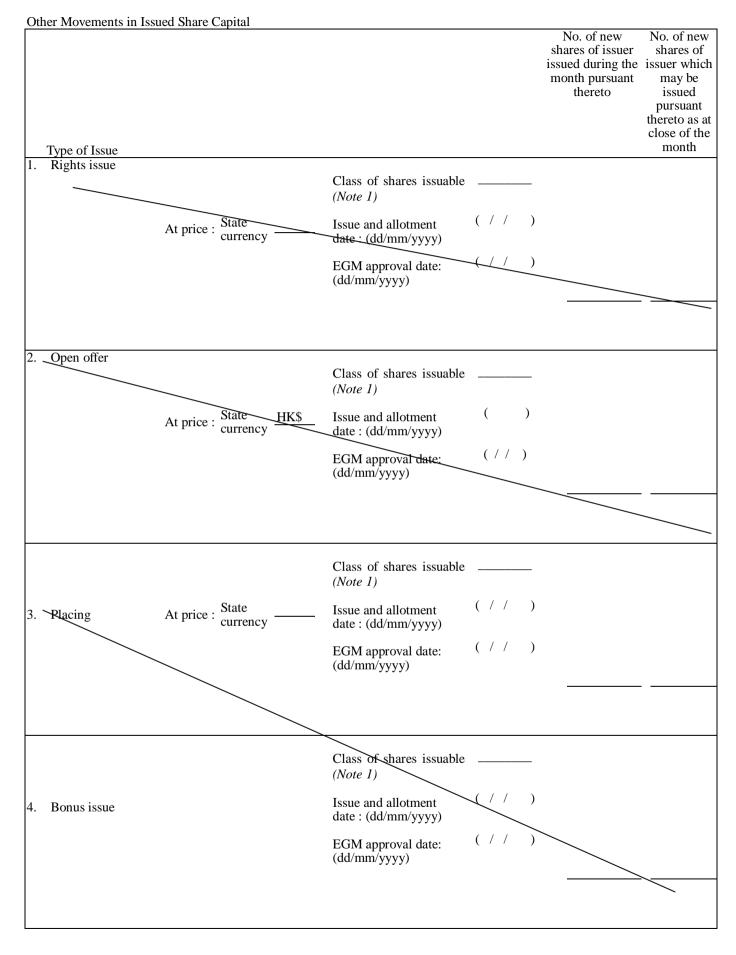
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM approval date					month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and ⁻	N	Aovement duri	ng the month		-	the month
class of shares						ule monul
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise				•		
price :						
Ordinary shares						
(Note 1)						
5. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
6. Exercise						
price :						
HK\$						
Ordinary abarra						
Ordinary shares (Note 1)		·				
(Note 1)						
7. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						· · · · · · · · · · · · · · · · · · ·
8. Exercise						
price :						
(Note 1)						
		Tata	A (Ondina	my chance)	NT'1	
		Tota	A. (Ordina)	ce shares)	NilNil	
				ther class)	Nil	
Total funda rejead	ring the mart	h from overeig		unci class)	1111	
Total funds raised du options (State current		n nom exercis	HK\$Nil			
1	57					

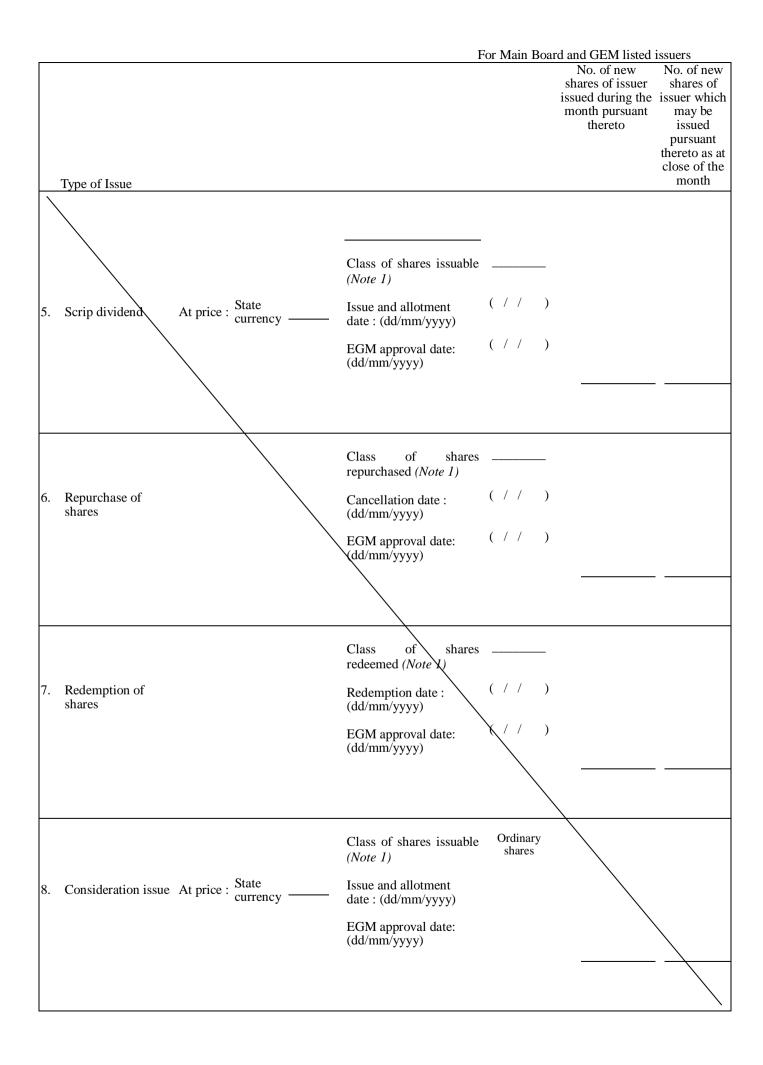
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed durin the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
\rightarrow	HK\$					
Stock code (if listed) Class of shares issuable (<i>Note</i> 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
<u>2.</u>	-					
(/ /) Stock code (if listed) Class of shares		·				
issuable (<i>Note 1</i>)		\rightarrow				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
(/ /)			\rightarrow			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price				\mathbf{i}		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	-					
(/ /)	·				$\overline{}$	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						\mathbf{i}
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	′)				
		Te	tal D (Ora	linemy change)	NT:1	
		10		dinary shares) erence shares) (Other class)	Nil Nil Nil	

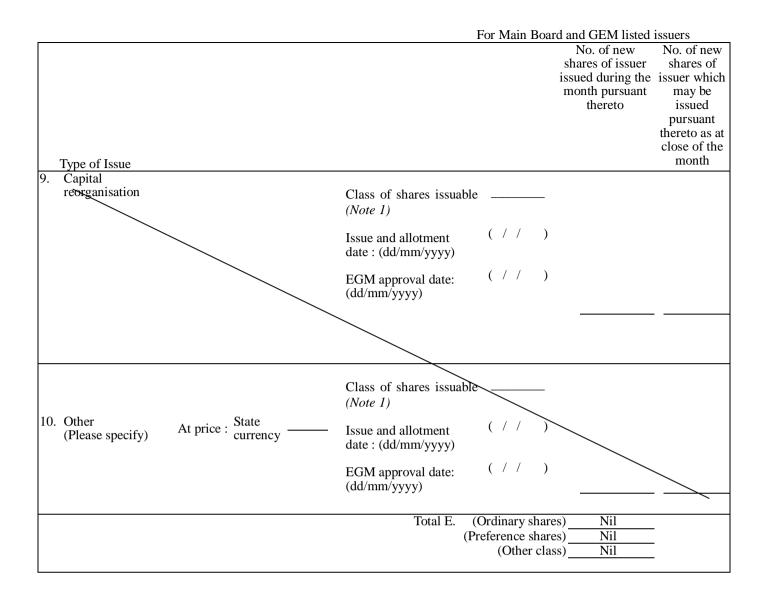
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
Ordinary shares (Note 1)	-	
2.		
	•	
Ordinary shares (Note 1)		
3.		
	•	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		







Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	s in Issu	ed Share Capital").)

Remarks (if any):

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.