

REVISED

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	7/5/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion : Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,837,123,342	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,837,123,342	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Aovement duri	ng the month		_	thereto as at close of
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Cruitea	2	cuiterite	Zupseu		
price :						
HK\$0.16						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,000,000
(Note 1)						
2. Exercise						
Price:						
HK\$0.1616						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	220,000	Nil	226,280,000
(Note 1)	1411	1111		220,000	1111	220,200,000
(10001)						
3. Exercise						
Price:						
HK\$0.15						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,000,000
(Note 1)		_				
		Tota	l A. (Ordina		Nil	
			•	ce shares)	Nil	
				ther class)	Nil	
Total funds raised due options (State currence		h from exercis	e of			

III. Details of Movements in Issued Share Capital (continued)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Movement duri	ing the month		_	thereto as at close of the month
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price : HK\$0.1566						
(09 / 05/ 2003)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,000,000#
5. Exercise						
price : HK\$0.29						
(09 / 05 / 2003)	N 7'1		N 7'1	N 7'1		0
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0;
6. Exercise price : HK\$0.0698						
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	36,000,000
(Note 1)						
(11010 1)		Tota	1 A. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	Nil	
	ring the mont		(Ot	ther class)	Nil	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued during the issued pursuant thereto as at month Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. HK\$ 9,217,792.35 Nil 9,217,792.35 Nil 102,419,915 (30/09/2009) Stock code (if listed) 2386 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.09 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. 29,240,000.00 Nil HK\$ 29.240.000.00 Nil 172.000.000 (15/10/2011) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.17 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)	(/ /)		Fotal C. (Ordin	hary shares)			
			(Prefere	ence shares) Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Proposed open offer on the basis of one offer share for	-	
every five existing shares held on record date, payable	-	
in full on acceptance by no later than 4:00 p.m. on Tuesday,	-	
19 May 2009, details please refer to the announcement		
dated 9 April 2009		
Ordinary shares (Note 1)	Nil	367,424,668
2	-	
	-	
Oudinary sharps (Note 1)	-	
Ordinary shares (Note 1)		
3.		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Oti	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		St. t	(Note 1)	(/ /)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For .	Ma	<u>in Bo</u>		d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	J. C.							
5.	Scrip dividend At price : State current	Class of shares issuable (<i>Note 1</i>) Jssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			
		Class of shares repurchased (<i>Note 1</i>)				-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)				-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	;			-		
8.	Consideration issue At price : State current	y Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			F	For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Drdinary share eference share (Other clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

#81,000,000 share options at exercise price of HK\$0.1566 were granted but not yet vested.

*1,500,000 share options at exercise price of HK\$0.29 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.