

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2008</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	9/1/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	ption : C	Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Desc	cription :	iption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State<br/>currency) :HK\$10,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,819,123,342	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,819,123,342	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM approval date	Ν	Aovement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -			0		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.16						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,000,000
(Note 1)						
(						
2. Exercise						
Price:						
HK\$0.1616						
<u> </u>						
(09 / 05 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	226,600,000
(Note 1)	1111	1111	1111	1111	1111	220,000,000
(Note 1)						
2 Energia						
<u>3. Exercise</u>						
Price:						
HK\$0.15						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,000,000
(Note 1)						
		Tota	1 A. (Ordina	•	Nil	
				ce shares)	Nil	
			(Ot	ther class)	Nil	
Total funds raised due		h from exercis	e of			
options (State current	cy)		. <u></u>			

re Options (under Share Option Schem of the Issuer) 01

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under	Share Option	n Schemes of t	the Issuer)			
Particulars of share option scheme including EGM approval date	Ν	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -	1	viovement dur	ing the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.1566						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	56,200,000#
(Note 1)						
(						
5. Exercise						
price :						
HK\$0.29						
ΠΙΚΦ0.27						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0*
	1111	1111	1111	1111	INII	0.*
(Note 1)						
6						
6.						
( / / )						
Ordinary shares						
(Note 1)						
		Tota	l A. (Ordina		Nil	
				ce shares)	Nil	
			(Ot	ther class)	Nil	
Total funds raised du		h from exercis	se of			
options (State current	cy)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. HK\$ 9,217,792.35 Nil 9,217,792.35 Nil 102,419,915 (30/09/2009)Stock code (if listed) 2386 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.09 EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. 29,240,000.00 Nil 29,240,000.00 Nil HK\$ 172,000,000 (15/10/2011) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.17 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) 3. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_ 4. \_\_\_\_\_ / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Sharas of the I	suor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
4.						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
Ordinary shares (Note 1)		
2.		
	]	
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		-	(Note 1)		`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	F	For	<u>Mai</u>	n Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
	Source State	Class of shares issuable ( <i>Note 1</i> )	_		)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	`	, ,	,		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares					
		repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)			)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				Fo	or Main Boar	d and GEM lis	sted issuers
9. Capital reorganisation       Class of shares issuable		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
10. Other       (dd/mm/yyyy)         10. Other       (Note 1)         (Please specify)       At price : State         (Please specify)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Issue         Total E.       (Ordinary shares)         (Preference shares)       (Ordinary shares)	9.				(//)		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares) (Preference shares)				Dom upprovur duto.	( / / )		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares) (Preference shares)							
date : (dd/mm/yyyy)       EGM approval date:       (dd/mm/yyyy)       Total E.       (Ordinary shares)       (Preference shares)							
Image: Construction of the date.       (dd/mm/yyyy)       Total E.       (Ordinary shares)       (Preference shares)	10.		At price : State	100 at and another	(//)		
(Preference shares)				Dom upprovur duto.	(//)		
(Preference shares)					1. 1	<u>``</u>	
							-
							-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

#81,600,000 share options at exercise price of HK\$0.1566 were granted but not yet vested.

\*5,500,000 share options at exercise price of HK\$0.29 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.