

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	30/6/2015		
To: Hong Kong Exchanges a	nd Clearing	g Limited		
Name of Issuer	Heng Fa	i Enterprises Limite	d	
Date Submitted		6/7/2015		
I. Movements in Author	rised Share	e Capital		
(With effect from 3 March 20 authorised capital have been				
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Descrip	otion: N/	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month			· 	
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,021,222,889	Nil	Nil	Nil		
Increase / (decrease) during the month	10,197,080	Nil	Nil	Nil		
Balance at close of the month	4,031,419,969	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$ 0.1128 #						
(28/08/2013)	Nil	10,197,080	Nil	Nil	10,197,080	0
Ordinary shares						
Ordinary shares (Note 1)						
3. Exercise Price: Ordinary shares						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) 10,197,080 (Preference shares) Nil Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$1,150,230.62

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed durin the month	g at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	•			
2.	- (,	,				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	-					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
4.	- -					
(/ /)					$\overline{}$	
l `						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
		To		dinary shares)erence shares)(Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Snares of the I	issuer which are to	be Listea)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Subscription price						
EGM approval date (if applicable)	(/ /)		Гotal С. (Ordir	nary shares)		
			(Prefere	nce shares)		<u>-</u> -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		· -
3.		
3.		
(/ /)		
shares (Note 1)		
Total D. (Oudinamy shares)		
Total D. (Ordinary shares) (Preference shares)		•
(Other class)		•
(**************************************		•

Other Movements in Is	ssued Share Capital			
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of charge isomehle		
	_	Class of shares issuable ————— (Note 1)	_	
	At price : State currency	Issue and allotment (/ / date: (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy))	
2. Open offer				
		Class of shares issuable (Note 1)	_	
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)	_	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
			-	
		Class of shares issuable (Note 1)	-	
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue		Г	or main	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordina share	ary s		

		For Main Board	l and GEM listed	issuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during the month	issuer which
			pursuant thereto	may be issued
			pursuant mereto	pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issua	ble		
	(Note 1)			
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
				· -
	Class of shares issua	ble		
	(Note 1)			
10. Other At price. State	T 1 11		_	
(Please specify) At price: State currency	Issue and allotment	(' ' ')		
	date : (dd/mm/yyyy)			
	EGM approval date:	(/ /)		_
	(dd/mm/yyyy)			
	· • • • • • • • • • • • • • • • • • • •			
	Total E.	(Ordinary shares) Nil	
		(Preference shares		•
		(Other class		
		· 		•

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,197,080
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issu	ed Share Capital").)

For	M	ain	R	nard	and	GFM	listed	issuers

Remarks (if any):							
Submitted by: Yuen Ping Man							
Title: Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.