

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	31/5/2015		
To: Hong Kong Exchanges and C	learing l	Limited		
Name of Issuer He	eng Fai l	Enterprises Limited	d	
Date Submitted		2/6/2015		
I. Movements in Authorised	Share C	Capital		
(With effect from 3 March 2014, reauthorised capital have been aboli				
1. Ordinary Shares				
(1) Stock code : <u>185</u> D	D escripti	on: <u>N/A</u>	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th _			
Increase/(decrease)	_			
Balance at close of the month	_			
(2) Stock code :	D escripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,021,222,889	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	4,021,222,889	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Scl	hemes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class –						the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$ 0.1128 #						
(28/08/2013)	Nil	Nil	Nil	Nil	Nil	10,197,080
Ordinary shares						
(Note 1)		-				
(**************************************						
2. Exercise						
Price:						
		_				
Ordinary shares		- <u>- </u>			- <u> </u>	-
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
					-	
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercis lapsed d the mo	uring	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	- HK\$						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	-				
2.	- (,	, ,	-				
Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			-				
3.	-						
	<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date			-				
(if applicable) (dd/mm/yyyy)	(/ /	/)	_				
4.	- -						
(/ /)						$\overline{}$	
1			-				
Subscription price EGM approval date (if applicable)							
	(/ /)	-				
		То		referen	ce shares)ther class)	Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	
(if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	
2. Stock code (if listed) Class of shares	
Stock code (if listed) Class of shares	
Class of shares	
Class of shares	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
3.	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)(/ /) 4.	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy)(/ / _)	\
Total C. (Ordinary shares)(Preference shares)	\
(Other class)	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1	1	
	1	
	4	
Ordinary shares (Note 1)		
2.		
	1	
Ordinary shares (Note 1)		
3.		_
	1	
	1	
	1	
	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		
(Other class)		

Other Movements in Is	ssued Share Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue					
		Class of shares issuable (Note 1)			
	At price : State currency	Issue and allotment (/ /	′)		
		EGM approval date: (dd/mm/yyyy)			
2. Open offer					
		Class of shares issuable (Note 1)			
	At price : State HK\$ currency	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ / dd/mm/yyyy)	/)		
		Class of shares issuable(Note 1)			
3. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	′)		
		EGM approval date: (/ / / (dd/mm/yyyy)	′)		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	′)		
		EGM approval date: (/ / / (dd/mm/yyyy)	′)		

For Main Board and GEM listed issuers

	Type of Issue		or main	5041	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/))		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordina shares	ry		

	For Main Board and GEM li	sted issuers
	No. of ne	w No. of new
	shares of iss	uer shares of
	issued duri	ng issuer which
	the mont	
	pursuant the	
	r	pursuant
		thereto as at
		close of the
Type of Issue		month
Type of Issue		month
9. Capital		
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment (/ /)	
	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of class is all	
	Class of shares issuable	
	(Note 1)	
10. Other At mrice. State		
(Please specify) At price: State currency	Issue and allotment	
	date: (dd/mm/yyyy)	
	FGM approval date: (/ /)	
	Low approvar date.	
	(dd/mm/yyyy)	
	Total E. (Ordinary shares) Nil	
	(Preference shares) Nil	
	(Other class) Nil	
	(Other class) NII	

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issi	ued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):							
Submitted by: Yuen Ping Man							
Title: Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.