

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2012						
To: Hong Kong Exchanges and Clearin	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Xpress Group Lin	nited					
Date Submitted 4/12/2012							
I. Movements in Authorised Share Capi	ital						
1. Ordinary Shares							
(1) Stock code :Descrip	ption: Or	rdinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00				
(2) Stock code :Descrip	ption :		_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,510,976,706	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil_	Nil	Nil	Nil
Balance at close of the month	3,510,976,706	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class –			G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		163,517,138
(Note 1)						-
2. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	NT:1	NT:1	NT:1	Nil		64 221 500
	Nil	Nil	Nil			64,321,500
(Note 1)						
2 5						
3. Exercise						
Price:						
HK\$0.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		1,500,000@
(Note 1)						
(Ivole 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i belieffies of t	ne issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM approval date		A			month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and	<u>N</u>	Movement duri	ing the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.141						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		1,500,000 *
(Note 1)						
5 Emanaisa						
5. Exercise						
price : HK\$						
ПКФ						
Ordinary shares						
(Note 1)						
(Ivoic I)						
6. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
7. Exercise						
price:						
HK\$						
Ordinary shares						
(Note 1)						
0 F						
8. Exercise						
price :						
(Note 1)						
(14016-1)						
		Tota	1 A. (Ordina	ry shares)	Nil	
				ce shares)	Nil	
			•	ther class)	Nil	
Total funds raised du	ring the mont	h from exercis	•	,		
options (State curren			Nil			

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	C C	A 1	C . 1		_	
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
	outstanding	month	month	month		
	outstanding	monui	monu	monui		
1.						
Stock code (if listed)						
Class of shares						
1	\					
issuable (Note 1)						
Subscription price						
EGM approval date	_					
	\					
(if applicable)						
(dd/mm/yyyy))	$(/\lambda)$					
2.						
-		\				
-						
Stock code (if listed)						
Class of shares		 \				
issuable (Note 1)						
Subscription price						
						
EGM approval date						
(if applicable)		\				
(dd/mm/yyyy)	(/ /)	,	\			
	(/ /)					
3.						
-						
-						
Stock code (if listed)						
			\			
Class of shares						
issuable (Note 1)						
0.1						
EGM approval date				\		
(if applicable)				\		
	(/ /)			\		
(dd/IIIII/yyyy)	(/ /)			\		
4.				\		
				\		
-						
					\	
Stock code (if listed)	· 					
					\	
Class of shares					\	
issuable (Note 1)					\	
Subscription price					\	
					\	\
EGM approval date						
(if applicable)						
	(/ /)					
(dd/mm/yyyy)	(/ /)					\
		,	Total C. (Ordin	nary shares)		\
			(Prefere	ence shares)		`\
			(1 101010	24 1		. \
			((Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	l .	

The state of the s	Other Movements in Is Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price: State	Rights issue		Class of shares issuable			
At price: currency Class of shares issuable (//) At price: State			(Note 1)			
2. Open offer Class of shares issuable (Note 1) At price: State HKS currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State HKS currency EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) EGM approval date: (//)				(/ /)		
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (In the share of shares issuable (//)			EGM approval date: (dd/mm/yyyy)	(//)		
Class of shares issuable (Note 1) At price: State HKS Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)						
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Graph of the course of the	2. Open offer					
At price: currency Class of shares issuable						
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)		At price : State HK\$ currency		()		
(Note 1) 3. Placing At price: State currency ————————————————————————————————————				(/ /)		
(Note 1) 3. Placing At price: State currency ————————————————————————————————————						
At price: currency date: (dd/mm/yyyy)						
Class of shares issuable	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment date: (// /) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (// /) EGM approval date:						
date: (dd/mm/yyyy) EGM approval date:						
Editi approvar date.	4. Bonus issue					
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		F	or Ma	n Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					month
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)		′)		
		Class of shares issuable (Note 1)	Ordi sha	nary res		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of issuer shares of
	issued during the issuer which
	month pursuant may be
	thereto issued
	pursuant
	thereto as at
	close of the
Type of Issue	month
9. Capital	
reorganisation	Class of shares issuable
	(Note 1)
	Issue and allotment (/ /)
	date : (dd/mm/yyyy)
	dute: (dd/mm/yyyy)
	EGM approval date: (/ /)
	(dd/mm/yyyy)
	(dd/IIIII/yyyy)
	Class of shares issuable
	(Note 1)
	(Note 1)
10. Other At price: State	Issue and allotment
	issue and anothern
	date : (dd/mm/yyyy)
	FGM approval date: (/ /)
	EGIVI approvar date.
	(dd/mm/yyyy)
	Total E. (Ordinary shares) Nil
1	
	(Preference charec) NII
	(Preference shares) Nil
	(Other class) Nil

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
$Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	-	Nil			
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	-	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
@ 1,500,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by: Yuen Ping Man
Sacrificed by 1.— Tubil 1 mg 1/1mi
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.