

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing l	Limited		
Name of Issuer	Heng Fai l	Enterprises Limited	I	
Date Submitted		5/5/2015		
I. Movements in Authori	ised Share C	Capital		
(With effect from 3 March 201- authorised capital have been a				
1. Ordinary Shares				
(1) Stock code :185	Descripti	on: N/A	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	month _			
Increase/(decrease)	_			
Balance at close of the month	_			
(2) Stock code :	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _			
Increase/(decrease)	_			
Balance at close of the month	_			

30/4/2015

2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,655,657,172	Nil	Nil	<u>Nil</u>
Increase/ (decrease) during the month	365,565,717	Nil	Nil	Nil
Balance at close of the month	4,021,222,889	Nil	Nil	<u>Nil</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sha Particulars of share	re Option Sci	nemes of the is	suer)		No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and class		Movement du	ring the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$ 0.1128 #						
(28/08/2013)	Nil	Nil	Nil	Nil	Nil	10,197,080#
Ordinary shares						
(Note 1)						
2. Exercise						
Price:						
Ordinary shares						
(Note 1)						
3. Exercise						
Price:						
Ordinary shares		<u> </u>			· ———	
(Note 1)						

[#] The exercise price of the Option and the number of outstanding Options has been adjusted upon the completion of the Open Offer.

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	•			
2.	- (/	,				
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	-					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)	_			
4.	-					
(/ /)					$\overline{}$	_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)	-			
		To		dinary shares) erence shares) (Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
G. 1 1 (CT) (1)	· ·					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.		<u></u>				
Stock code (if listed) Class of shares		_ \				
issuable (<i>Note 1</i>) Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	· · · <u></u> -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	·					
Stock code (if listed) Class of shares					`	
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Гotal С. (Ordin	nary shares)		-
			(Prefere	nce shares) Other class)		<u>-</u>
			`	´ 		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		· -
3.		
3		
(/ /)		
shares (Note 1)		
Total D. (Oudinamy chance)		
Total D. (Ordinary shares) (Preference shares)		•
(Other class)		•
(**************************************		-

Other Movements in I	Issued Share Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue					
		Class of shares issuable (Note 1)			
	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer			0. "		
		Class of shares issuable (Note 1)	<u>Ordinary</u>		
	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(23/4/2015)		
		EGM approval date: (dd/mm/yyyy)	(//)	365,565,717	Nil
		Class of shares issuable (Note 1)			
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					•

For Main Board and GEM listed issuers

_			1	or Main E	soar	d and GEM listed	
		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5	5.	Scrip dividend At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\				
			Class of shares repurchased (Note 1)				
6	5 .	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	///)		
			EGM approval date: (dd/mm/yyyy)	(/))		
					\		
			Class of shares issuable (Note 1)	Ordinar shares	у		
8	3.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				
							\

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of issuer shares of
	issued during issuer which
	the month may be
	pursuant thereto issued
	pursuant
	thereto as at
	close of the
Type of Issue	month
9. Capital	
1	1.1
	uable
(Note 1)	
Issue and allotment	(/ /)
date : (dd/mm/yyyy))
(
EGM approval date:	. (/ /)
(dd/mm/yyyy)	•
(dd/IIIII/yyyy)	
	,
Class of shares issu	uable
(Note 1)	
10. Other Atomics State	
(Please specify) At price: State Issue and allotment	(/ /)
date: (dd/mm/yyyy)	
3,3,3,7	
EGM approval date:	. (/ /)
(dd/mm/yyyy)	
(dd/IIIII/yyyy)	
Total E.	E. (Ordinary shares) 365,565,717
	(Preference shares) Nil
	(Other class) Nil
	(Calci Clabb) 1111
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Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	365,565,717			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	,	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	,	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):							
Submitted by: Yuen Ping Man							
Title: Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.