

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	31/3/2015		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer <u>H</u>	Heng Fai	Enterprises Limited	d	
Date Submitted		2/4/2015		
I. Movements in Authorise	d Share (	Capital		
(With effect from 3 March 2014, authorised capital have been about				
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Descripti	ion: N/2	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			
(2) Stock code :	Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

#### 2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,655,657,172	Nil	<u>Nil</u>	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,655,657,172	Nil	Nil	<u>Nil</u>		

# III. Details of Movements in Issued Share Capital

						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement du	ring the month			the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Exercise	Granted	Lacreised	Cancenca	Бараси		
price :						
HK\$ 0.115						
11K\$ 0.113						
(28/08/2013)	Nil	Nil	Nil	Nil	Nil	10,000,000
Ordinary shares						, ,
(Note 1)					-	
2. Exercise						
Price:						
		_				
Ordinary shares			_			
(Note 1)		·			-	
3. Exercise						
Price:						
						_
Ordinary shares						
(Note 1)						

#### III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price  EGM approval date  (if applicable)  (dd/mm/yyyy)	( /	/ )				
2.	-	' )				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.						
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
		/ )				
4.	<u>-</u> -					
Class of shares	-					
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
	( 1 1		otal B. (Ord (Prefer	inary shares) rence shares) (Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	-					
				<u> </u>		
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			\		
4.		<del></del>				
	<del>.</del>					
Stock code (if listed)	·					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )		Fotal C (Omd:	nory charac)		
			(Prefere	nary shares)		_
			((	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Proposed open offer on the basis of one offer shares for		
1. Proposed open offer on the basis of one offer shares for		
every ten existing shares held on record date, payable		
in full on acceptance by no later than 4:00 p.m. on		
Wednesday 15 April 2015, details please refer to the		
Prospectus dated 26 March 2015		
1 Tospectus dated 20 Wateri 2013		
	Nil	265 565 717
Ordinary shares (Note 1)	INII	365,565,717
2.		
<sup>2</sup> .		
Ordinary shares (Note 1)		
3		
	_	
shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		
(Other clubs)		

Oth	er Movements in Iss	ued Share Capital				
•	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shows issuable			
		_	Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
2. ~	Open offer					
			Class of shares issuable ( <i>Note 1</i> )			
		At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	( )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						<u> </u>
			Class of shares issuable (Note 1)			
3. `	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
						-

For Main Board and GEM listed issuers

			For Main	Boar	rd and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			_			
		Class of shares issuable (Note 1)	e			
5.	Scrip dividend At price: State curre	ncy — Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of share repurchased (Note 1)	s ———			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of share redeemed (Note 1)	s			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	///	)		
		EGM approval date: (dd/mm/yyyy)	( / \	)		
				\		
		Class of shares issuable (Note 1)	Ordina share	iry s		
8.	Consideration issue At price : State curre	Issue and allotment				
		AGM approval date: (dd/mm/yyyy)				

	For Main Board and GEM	
	No. of	
	shares of	
	issued dur	ing the issuer which
	month pu	
	there	to issued
		pursuant
		thereto as at
		close of the
Type of Issue		month
9. Capital		
reorganisation	Class of shows issuehla	
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment ( / / )	
	155 de dire direction	
	date: (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	EGIN approvar date.	
	(dd/mm/yyyy)	
	_	
	Class of shares issuable	
	(Note 1)	
10. Other State		
At price:	Issue and allotment	
(Please specify) At piece: currency	date: (dd/mm/yyyy)	
	• • • • • • • • • • • • • • • • • • • •	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
		$\overline{}$
	Total E. (Ordinary shares) Ni.	<u> </u>
	(Other class) Ni	<u> </u>

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<del>-</del>	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issu	ed Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):	
Submitted by: Yuen Ping Man	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
(2 needs, seedening of other daily admissible officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.