

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heng Fai Enterprises Limited
Date Submitted	4/3/2015

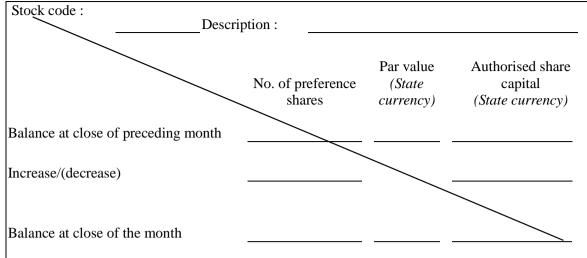
I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares

(1) Stock code : <u>185</u>	Descript	ion: N	J/A	
		No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK</i> \$)
Balance at close of preced	ling month			
Increase/(decrease)	-		_	
Balance at close of the mo	onth			
(2) Stock code :	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)	-		_	
Balance at close of the mo	onth _			

## 2. Preference Shares



#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	3,655,657,172	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,655,657,172	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share	are Option Sch	emes of the Is	suer)			
Particulars of share option scheme including EGM approval date			in de made		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class		Movement du	ring the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise           price :           0.115						
(28/08/2013)	10,000,000	Nil	Nil	Nil	Nil	10,000,000
Ordinary shares						
(Note 1)						
2. Exercise Reice:						
Ordinary shares		_				
Ordinary shares (Note 1)						
3. Exercise Price:						
Ordinary shares						<u> </u>
(Note 1)						

## III. Details of Movements in Issued Share Capital (continued)

Particulars of share option scheme including EGM			, , , , , , , , , , , , , , , , , , , ,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	N	Aovement duri	ng the month		monin paroaani moreto	thereto as at close of
(dd/mm/yyyy) and		10 / 01110111/ 0011	ing the month		-	the month
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						
(Note 1)	$\backslash$					
с <b>г</b>	$\mathbf{i}$					
5. Exercise						
price :						
HK\$		<				
		$\mathbf{i}$				
Ordinary abarra						
Ordinary shares		$\rightarrow$				
(Note 1)		$\sim$	<b>、</b>			
6. Exercise			$\mathbf{i}$			
price :			$\sim$			
<u></u> НК\$			$\sim$			
			$\sim$			
				$\backslash$		
Ordinary shares				$\backslash$		
(Note 1)				$\rightarrow$		
(1000 1)				$\backslash$	<b>\</b>	
7. Exercise					$\backslash$	
price :					$\backslash$	
HK\$					$\backslash$	
					$\backslash$	
					$\backslash$	
Ordinary shares					$\backslash$	
(Note 1)						
						$\backslash$
8. Exercise						$\backslash$
price :						$\backslash$
						$\backslash$
						$\backslash$
						$\backslash$
(Note 1)						
		-	1 4 7 6 11		<b>.</b>	
		Tota	l A. (Ordina			
				ice shares)	Nil	
		. c ·		ther class)	Nil	
Total funds raised du		h from exercis				
options (State curren	icy)		HK\$Nil			

Share Options (under Share Option Schemes of the Issuer)

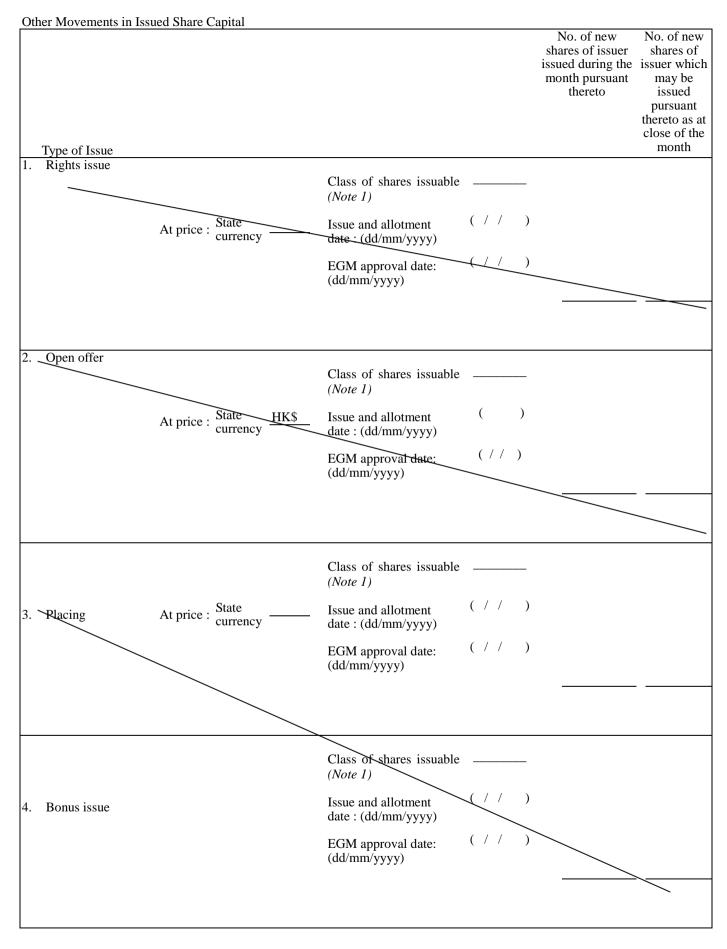
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercis lapsed du the mo	uring	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
<u> </u>	HK\$						
	ΠΙΧΦ						
Stock code (if listed) Class of shares issuable ( <i>Note</i> 1)			- -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-				
<u>2.</u>		,	-				
	$\backslash$						
( / / ) Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price		$\rightarrow$	-				
EGM approval date (if applicable) (dd/mm/yyyy)			-				
3.			$\backslash$				
			$\underline{\ }$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					X		
Subscription price			-		$\backslash$		
(if applicable)	<i>.</i>						
(dd/mm/yyyy)	( / /	( )	-				
					$\backslash$		
						$\rightarrow$	
( / / ) Stock code (if listed)						$\backslash$	
Class of shares			-			$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price			-				$\backslash$
EGM approval date			-				$\backslash$
(if applicable) (dd/mm/yyyy)	( / /	· )	_				$\backslash$
		To		referer	ary shares) ace shares) ther class)	Nil	Ň

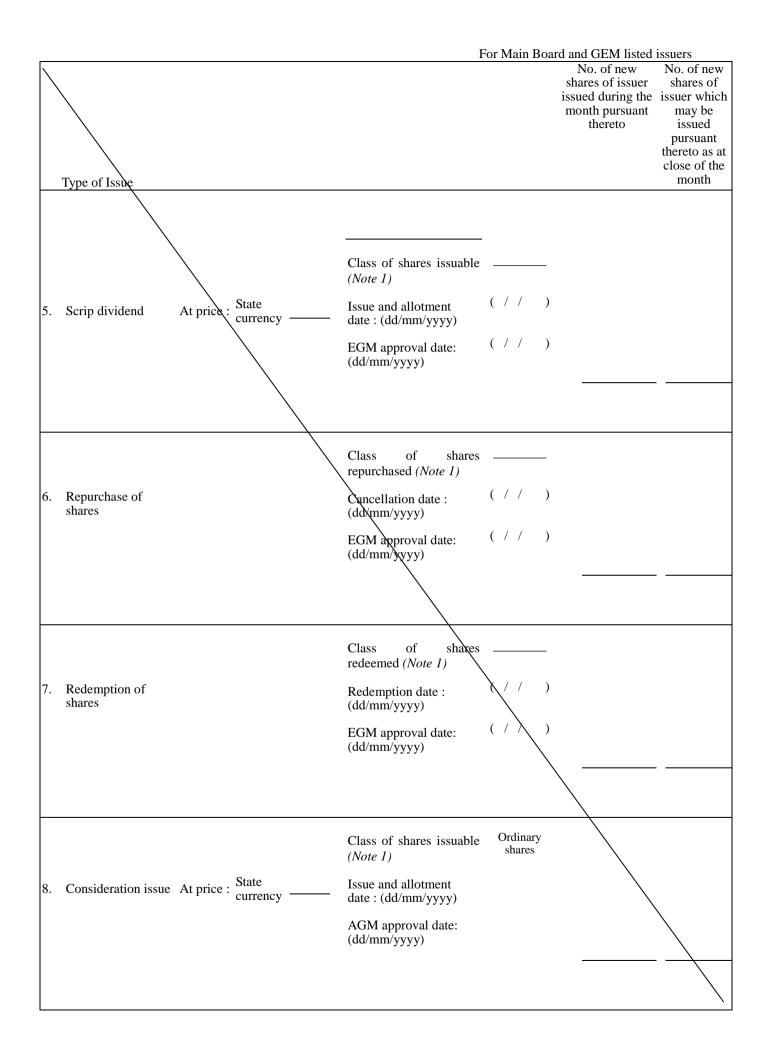
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ( 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

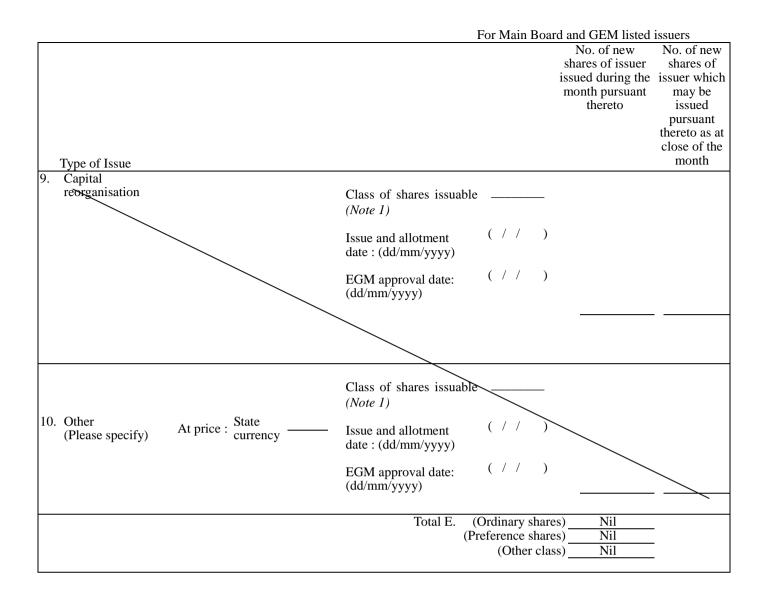
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	-	
	-	
	-	
Ordinary shares ( <i>Note 1</i> )		
2.		
	-	
	]	
Ordinary shares (Note 1)		
3.		
J		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(other etass)		







Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issi	ued Share Capital").)

Remarks (if any):

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.