

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2012		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	5/10/2012		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>185</u> Descri	iption: On	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	3,506,382,656	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,506,382,656	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class	G . 1		G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		168,111,188
(Note 1)						- , ,
(,						
2. Exercise						
Price:						
HK\$0.1534						
ΠΚΦΟ.1334						
(00 / 05 / 2002)						
(09 / 05/ 2003)	NT:1	NT:1	NT:1	Nil		CA 221 500
Ordinary shares	Nil	Nil	Nil			64,321,500
(Note 1)						
3. Exercise						
Price:						
HK\$0.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		1,500,000@
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	i Share Option	i benefites of t	ne issuer)		No. of new shares of	No. of new shares of	
option scheme including EGM					issuer issued during the month pursuant thereto	issuer which may be issued pursuant	
approval date		<i>a</i> . 1 . 1			monui pursuant mereto	thereto as at close of	
(dd/mm/yyyy) and	Ŋ	Movement during the month thereto as at close of the month					
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
4. Exercise							
price:							
HK\$0.141							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil		1,500,000 *	
(Note 1)							
5. Exercise							
price :							
HK\$							
Ordinary shares							
(Note 1)							
6. Exercise							
price : HK\$							
ПКФ							
Ordinary shares							
(Note 1)							
(Ivole 1)							
7. Exercise							
price :							
HK\$							
·							
Ordinary shares							
(Note 1)							
8. Exercise							
price:							
(Note 1)							
		Tota	1 A (Ondina	ru aherea)	NT:1		
		1018	l A. (Ordina		Nil Nil		
	(Preference shares) (Other class)				Nil		
Total funds raised du	ring the mont	h from avarais	(1455)	1411			
options (State curren		ii ii oiii exeicis	Nil				

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shares of the I	issuel which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)	(/ /) - -					
Stock code (if listed) Class of shares	- 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)		-
			(Prefere	once shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2.		
2.		
Ordinary shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

The state of the s	Other Movements in Is Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price: State Issue and allotment (/ /)	1. Rights issue		Class of shares issuable			
At price: currency Gass of shares issuable (Note 1) At price: State HK\$ Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) Class of-shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Gass of-shares issuable (//) Class of-shares issuable (//)			(Note 1)			
2. Open offer Class of shares issuable (Note 1) At price: State HKS Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Save and allotment (//) Gas of shares issuable (//) (Note 1) Issue and allotment (//) Gas of shares issuable (//) (Note 1)				(/ /)	1	
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At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) State Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)			(Note 1)			
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Class of shares issuable (Note 1) 4. Bonus issue	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)	•	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:						
date: (dd/mm/yyyy) EGM approval date:						
BOW approval date.	4. Bonus issue					
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	1	/)		
		Class of shares issuable (Note 1)	Ordi sha	nary		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

Nil

Nil

Nil

Nil

(1)

(2)

No. of new shares of issuer issued during the month pursuant thereto as at close of the month pursuant thereto as at close of the month atter (Id/mm/yyyy) Capital reorganisation Class of shares issuable (Note I) Issue and allotment date: (Id/mm/yyyy)		For Main Bo	ard and GEM listed issuers
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Type of Issue			issued during the issuer which
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Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil		EGIN approvar date.)
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil		(dd/mm/yyyy)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil		Class of charac issuable	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil			
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil		(Note 1)	
(Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil		Towns and all atment	
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil	(Please specify) At price: currency	issue and anothrent	
Total E. (Ordinary shares) Nil (Preference shares) Nil		date: (dd/mm/yyyy)	
Total E. (Ordinary shares) Nil (Preference shares) Nil		ECM comment data.)
Total E. (Ordinary shares) Nil (Preference shares) Nil		Low approvar date.	
(Preference shares) Nil		(dd/mm/yyyy)	
(Preference shares) Nil			•
(Preference shares) Nil		Total E. (Ordinary sha	res) Nil
		(<u> </u>

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
@ 1,500,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
·
Submitted by: Yuen Ping Man
Submitted by: Tuent mg man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.