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XPRESS GROUP LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 185)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “Circular”) of Xpress Group Limited (the “Company”) dated 13 September 2012 regarding, among other things, the Subscription Agreement and Deemed Disposal and the transactions contemplated thereunder. Terms defined in the Circular shall have the same meanings when used herein unless the context requires otherwise.

The Board is pleased to announce the poll results in respect of the ordinary resolution proposed at the extraordinary general meeting of the Company (the “EGM”) held on 28 September 2012 as set out in the notice of the EGM dated 13 September 2012 as follows:

	Number of shares voted (approximately %)	
	For	Against
Ordinary Resolution	2,593,669,096 (100%)	0 (0%)

As at the date of the EGM, the total number of Shares in issue was 3,506,382,656 Shares being the total number of shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There was no restriction on any Shareholder casting votes on the proposed resolution at the EGM. No Shareholder was entitled to attend and vote only against the resolution at the EGM.

Tricor Friendly Limited, the Company's share registrars, acted as the scrutineer for the vote-taking at the EGM.

As all the votes were cast in favour of the ordinary resolution proposed at the EGM, and such resolution was duly passed.

By Order of the Board
Xpress Group Limited
Chan Tong Wan
Managing Director

Hong Kong SAR, 28 September 2012

As at the date of this announcement, the Board comprises of the executive directors Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow and non-executive director Mr. Fong Kwok Jen as well as independent non-executive directors Mr. Wong Dor Luk, Peter, Mr. Wong Tat Keung and Mr. Chan King Fai.