

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/8/2012

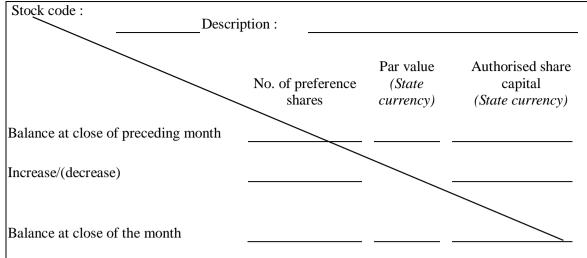
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	4/9/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion: C	Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,325,337,656	Nil	Nil	Nil	
Increase/ (decrease) during the month	181,045,000	Nil	Nil	Nil	
Balance at close of the month	3,506,382,656	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class		ъ · ı		T 1		the monul
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Exercise</u>						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	15,313,500	Nil	Nil	15,313,500	0
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05 / 2003)						
Ordinary shares	Nil	35,731,500	Nil	Nil	35,731,500	168,111,188
(Note 1)						
3. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
·				·		, , ,
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (continued)

~ ~ ·			
Share Ontions	under Share	Option Schemes	of the Issuer)
onale options	under ondre	Option beneficia	or the issuer (

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and -	N	Iovement duri	ng the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.134						
(09 / 05/ 2003)			× 711			0
Ordinary shares	Nil	130,000,000	Nil	Nil	130,000,000	0
(Note 1)						
5 Energias						
5. Exercise						
price : 						
Π Κ ֆՍ.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000@
(Note 1)	1411			1111	1111	750,000@
(1010-1)						
6. Exercise						
price :						
HK\$0.141						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000 *
(Note 1)						
7. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
9 Eveneire						
8. Exercise						
price :						
(Note 1)		·				
· · · · · · /						
		Total	A. (Ordinat	ry shares)	181,045,000	
			(Preference		Nil	
			(Ot	her class)	Nil	
Total funds raised du		h from exercise				
options (State curren	cy)		HK\$25,-	475,921.90)	

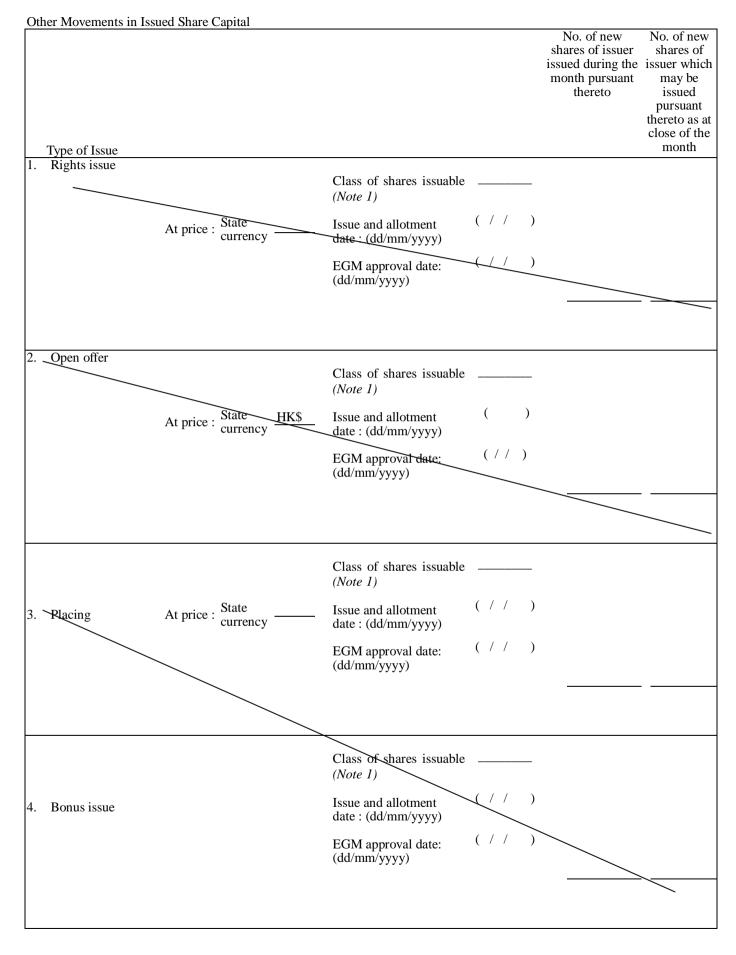
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>	HK\$					
	<u>.</u>					
Stock code (if listed) Class of shares issuable (<i>Note</i> X)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.						
(/ /)	- — —					
Stock code (if listed)	\backslash					
Class of shares issuable (Note 1)	Ň	\backslash				
Subscription price		$\overline{}$				
EGM approval date (if applicable) (dd/mm/yyyy)						
3.	-					
			\backslash			
	·		\rightarrow			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				\		
Subscription price				\mathbf{i}		
EGM approval date (if applicable)						
	(/ /	·)		\sim		
4.				\sim		
					\backslash	
(/ /)					$\overline{}$	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)						
Subscription price						\mathbf{i}
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ ,	′)				
		То		nary shares) ence shares)	Nil Nil	
				Other class)	Nil	

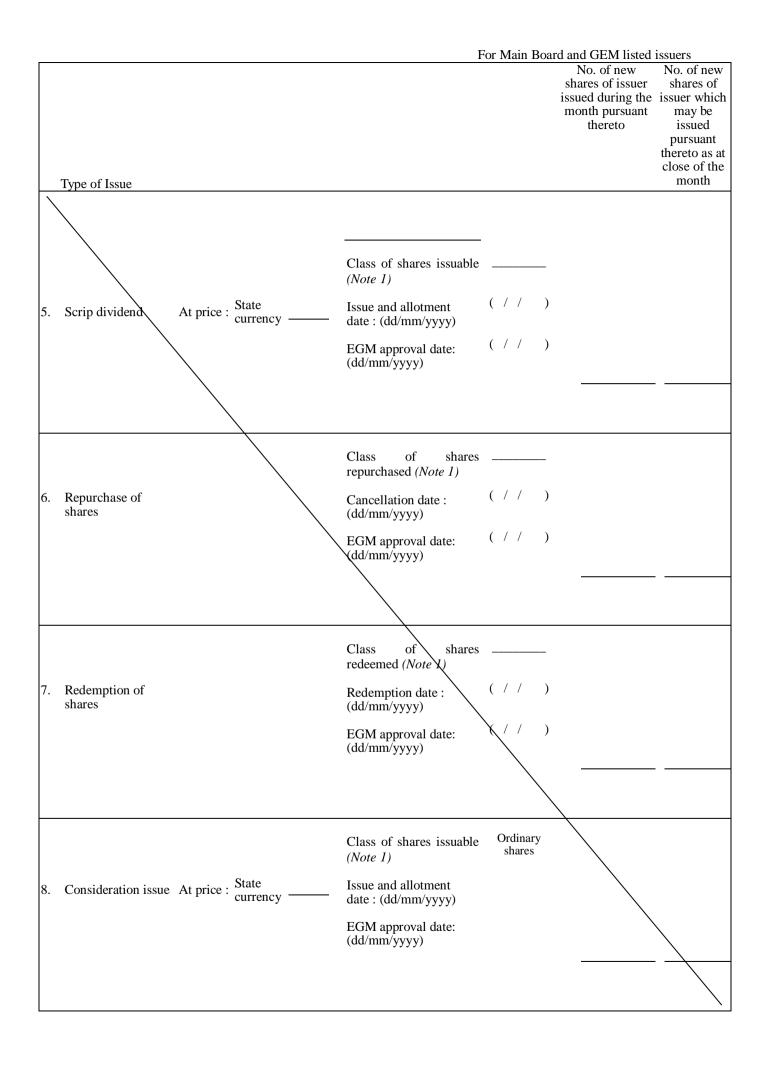
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

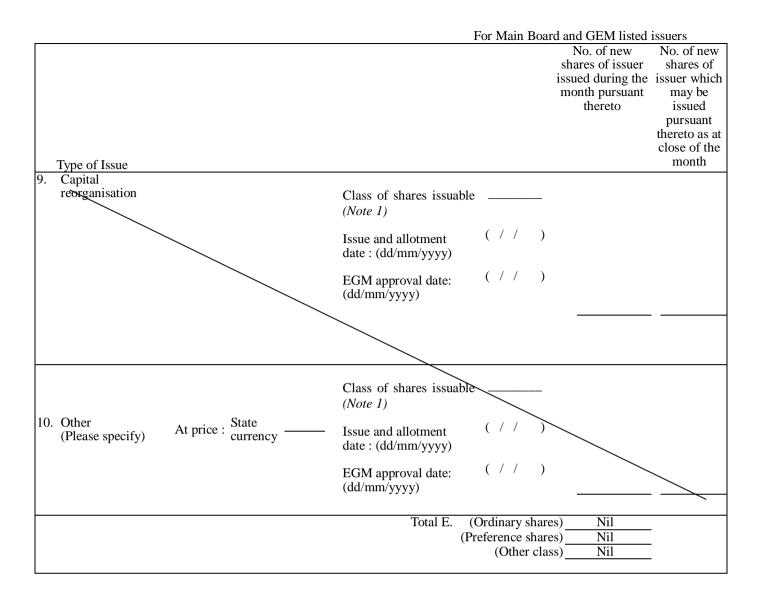
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
Ordinary shares (Note 1)	-	
2.		
	-	
Ordinary shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		







otal increase (decrease) in ordinary shares during the month (i.e. Total of A to E):		181,045,000			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.

* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.