

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2012					
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer	Xpress Group Lin	nited				
Date Submitted 2/8/2012						
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code :Descri	ption: Or	rdinary Shares	<u> </u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00			
(2) Stock code :Descri	ption :		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descr	ription :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,096,961,456	Nil	Nil	Nil		
Increase/ (decrease) during the month	228,376,200	Nil	Nil	Nil		
Balance at close of the month	3,325,337,656	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement du	ring the month		thereto	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lamand		the month
1. Exercise	Granteu	Exercised	Canceneu	Lapsed		
						
price:						
HK\$0.1567						
(00 / 05 / 0000)						
(09 / 05/ 2003)					X 711	4 7 9 4 9 7 9 9
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
(Note 1)	_	_	_			

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Including EGM approval alte (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	Particulars of share	Share Option	i Schemes of the	iic issuci)		No. of new shares of	No. of new shares of	
approval date Movement during the month Carrolled Cancelled Cancelle	option scheme					issuer issued during the	issuer which may be	
Content Cont		_				month pursuant thereto		
Canal		N	lovement duri	ng the month		_		
Secretise Price Exercise							the month	
Price : Hts30.0834 (09 / 05/ 2003) Ordinary shares (Note I)		Granted	Exercised	Cancelled	Lapsed			
Price :	4. Exercise				•			
HK\$0.0684 (09 / 05 / 2003) (Ordinary shares (Note I) (Note								
Ordinary shares Nil 18,376,200 Nil Nil 18,376,200	HK\$0.0684							
Ordinary shares Nil 18,376,200 Nil Nil 18,376,200								
Solution	(09 / 05/ 2003)							
Description	Ordinary shares	Nil	18,376,200	Nil	Nil	18,376,200	0	
Price : HKS0.134 (09 / 05 / 2003) Ordinary shares Nil 210,000,000 Nil Nil 210,000,000 130,000,000 (Note 1)	(Note 1)							
Price : HKS0.134 (09 / 05 / 2003) Ordinary shares Nil 210,000,000 Nil Nil 210,000,000 130,000,000 (Note I)	5. Exercise							
HK\$0.134 (09 / 05 / 2003)								
Ordinary shares Nil 210,000,000 Nil Nil 210,000,000 130,000,00 (Note 1) 6. Exercise price: HK\$0.14								
Ordinary shares Nil 210,000,000 Nil Nil 210,000,000 130,000,00 (Note 1) 6. Exercise price: HK\$0.14	(00 / 05 / 2002)							
Note 1		NE:1	210 000 000	NI:1	NE1	210 000 000	120,000,000	
6. Exercise price: HK\$0.14 (09 / 05 / 2003) Ordinary shares (Note 1) 7. Exercise price: HK\$0.141 (09 / 05 / 2003) Ordinary shares Nil Nil Nil Nil Nil Nil Nil 1,500,000 (Note 1) 8. Exercise price: (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil		INII	210,000,000	INII	INII	210,000,000	130,000,000	
Drice : HK\$0.14 (09 / 05 / 2003) Ordinary shares Nil Nil Nil Nil Nil 750,000	(Note 1)							
HK\$0.14								
O9 / 05 / 2003 Ordinary shares Nil Nil Nil Nil Nil 750,000								
Ordinary shares (Note I) Nil Nil Nil 750,000 7. Exercise price:	HK\$0.14							
Nil Nil Nil Nil Nil 750,000	(09 / 05/ 2003)							
Total A. (Ordinary shares) Content Conte		Nil	Nil	Nil	Nil	Nil	750 000@	
7. Exercise		1111	1111	1111	1111	1411	730,000@	
Drice : HK\$0.141	(11000-1)							
HK\$0.141 (09 / 05 / 2003) Ordinary shares Nil Nil Nil Nil Nil 1,500,000 (Note 1)	7. Exercise							
Ordinary shares Nil Nil Nil Nil Nil 1,500,000	price :							
Ordinary shares Nil Nil Nil 1,500,000 (Note 1) 8. Exercise price :	HK\$0.141							
Ordinary shares Nil Nil Nil 1,500,000 (Note 1) 8. Exercise price :								
(Note 1) 8. Exercise price: (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Nil								
8. Exercise price: (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class)	Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000 *	
	(Note 1)							
	8 Exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil								
Total A. (Ordinary shares) 228,376,200 (Preference shares) Nil (Other class) Nil	price.							
Total A. (Ordinary shares) 228,376,200 (Preference shares) Nil (Other class) Nil								
Total A. (Ordinary shares) 228,376,200 (Preference shares) Nil (Other class) Nil								
Total A. (Ordinary shares) 228,376,200 (Preference shares) Nil (Other class) Nil								
(Preference shares) Nil (Other class) Nil	(Note 1)							
(Preference shares) Nil (Other class) Nil			Tota	l A. (Ordina	ry shares)	228,376,200		
(Other class) Nil								
				•		Nil		
Total funds raised during the month from exercise of HK\$29,396,932,08								
options (State currency) HK\$29,396,932.08	options (State current	<i>y)</i>		пк\$29,	<i>39</i> 0,932.08	<u> </u>		

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	o shares of the I	issuel which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	-	\				
Stock code (if listed) Class of shares	-					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- - -					
Stock code (if listed) Class of shares issuable (Note 1)		·				
EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ /) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C. (Ordir	nary shares)		
			(Prefere	once shares) Other class)		· -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	-	
	-	
Ordinary shares (Note 1)	-	
		-
2		
	-	
Ordinary shares (Note 1)		
-		
3		
	-	
(/ /)	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable			
		(Note 1)			
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer		Class of shares issuable			
		(Note 1)			
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		F	or Ma	n Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					month
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)		′)		
		Class of shares issuable (Note 1)	Ordi sha	nary res		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

				For Main Boar	d and GEM listed	issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	
					month pursuant	may be
					thereto	issued
						pursuant
						thereto as at
						close of the
	Type of Issue					month
9.	Capital					
.	reorganisation		Class of shares issua	hle		
			(Note 1)	oic		
			(Note 1)			
			Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)			
			date: (da/iiiii/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			(5.5%)))))			
			~ · · · · ·			
			Class of shares issua	ble		
			(Note 1)			
10.	Other	State				
	(Please specify) At pri-	ce: currency	Issue and allotment	(/ /)		
	` 1	•	date: (dd/mm/yyyy)			
			EG14 1.1	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						`
			Total E.	(Ordinary share	s) Nil	
				(Preference share		•
				(Other clas		•
				,	· ————	•
						J

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	228,376,200 Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.