

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/5/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	4/6/2012		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : Descrip	otion: Or	dinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,096,961,456	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,096,961,456	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	G . 1		G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						, ,
2. Exercise						
Price:						
HK\$0.1583						
11K\$0.1363						
(00 / 05 / 2002)						
(09 / 05/ 2003)	N.T.1	> T*1	NT'1	3.711	NT'1	202.042.600
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
				-		· ·
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of t	ne Issuer)		No. of new shares of	No. of new shares of		
option scheme					issuer issued during the	issuer which may be		
including EGM	approval date Movement during the month				month pursuant thereto	o issued pursuant thereto as at close of		
(dd/mm/yyyy) and	N	lovement duri	ng the month		-	thereto as at close of the month		
class of shares						uic monui		
issuable	Granted	Exercised	Cancelled	Lapsed				
4. Exercise								
price :								
HK\$0.0684								
(09 / 05/ 2003)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200		
(Note 1)								
5. Exercise								
price :								
HK\$0.134								
(09 / 05/ 2003)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	340,000,000		
(Note 1)	1111			1111	INII	340,000,000		
(Note 1)								
6. Exercise								
price :								
HK\$0.14								
(09 / 05/ 2003)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000@		
(Note 1)								
7. Exercise								
price :								
HK\$0.141								
(09 / 05/ 2003)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000 *		
(Note 1)								
8. Exercise								
price :								
(Note 1)								
		Tota	l A. (Ordina	rv shares)	Nil			
		10111		ce shares)	Nil			
				ther class)	Nil			
Total funds raised du		n from exercis	e of	,				
options (State current	cy)		Nil					

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	to shares of the I	issuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
	- - -			`		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir (Prefere	nary shares)		
			(1 101010	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		-
3		_
shares (Note 1)		
T.(.1D. (0.1'1.)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue 1. Rights issue		Class of shares issuable			month
		(Note 1)			
At pr	ice : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer		Class of shares issuable			
		(Note 1)			
At pr	ice : State HK\$ currency	Issue and allotment date: (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
3. Placing At pr	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	_	EGM approval date: (dd/mm/yyyy)	(/ /)		
				_	
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	//	/)		
		Class of shares issuable (Note 1)	Ord sha	inary ares		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

	Fo	r Main Boar	d and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		edinary share erence share (Other class	s) Nil	·

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by: Yuen Ping Man
Submitted by. Tuch I hig Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.