

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/1/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	2/2/2012		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion: O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,096,961,456	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,096,961,456	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement du	ring the month		thereto	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Longod		the month
1. Exercise	Granteu	Exercised	Canceneu	Lapsed		
						
price:						
HK\$0.1567						
(00 / 05 / 0000)						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1534						
Πιφο.1334						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
(Note 1)	_	_	_			

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Snare Option	Schemes of u	ne issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date (dd/mm/yyyy) and	N	Iovement duri	ng the month		-	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise				_		
price :						
HK\$0.0684						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
(Note 1)						
5. Exercise						
price :						
HK\$0.134						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	340,000,000
(Note 1)						
6. Exercise						
price :						
HK\$0.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000@
(Note 1)	INII					750,000@
(11010-1)						
7. Exercise						
price :						
HK\$0.141						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0 *
(Note 1)						
8. Exercise						
price :						
(Note 1)						
			1.4 (0.1)	1 `	2711	
		Tota	A. (Ordina		Nil	
			•	ce shares)	Nil Nil	
Total funds reised 4	ing the more	from overein		ther class)	INII	
Total funds raised dur options (State current		i iroiii exercis	e or Nil			
	<i>31</i>					

(Other class)

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shares of the I	issuel which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/)					
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)					
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		Гotal С. (Ordir	nary shares)		_
			(Prefere	once shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•

The state of the s	Other Movements in Is Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price: State	Rights issue		Class of shares issuable			
At price: currency Class of shares issuable (//) At price: State			(Note 1)			
2. Open offer Class of shares issuable (Note 1) At price: State HKS currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State HKS currency EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) EGM approval date: (//)				(/ /)		
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (In the share of shares issuable (//)			EGM approval date: (dd/mm/yyyy)	(//)		
Class of shares issuable (Note 1) At price: State HKS Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)						
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Graph of the course of the	2. Open offer					
At price: currency Class of shares issuable			,			
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)		At price : State HK\$ currency		()		
(Note 1) 3. Placing At price: State currency ————————————————————————————————————				(/ /)		
(Note 1) 3. Placing At price: State currency ————————————————————————————————————						
At price: currency date: (dd/mm/yyyy)						
Class of shares issuable	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment date: (// /) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (// /) EGM approval date:						
date: (dd/mm/yyyy) EGM approval date:						
Editi approvar date.	4. Bonus issue					
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	/	/)		
		Class of shares issuable (Note 1)	Ordi sha	nary		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

		For Main Boar	d and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Ordinary share reference share (Other clas	s) Nil	

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.

Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.