

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	4/10/2011		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	ption: O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,036,961,456	Nil	Nil	Nil	
Increase/ (decrease) during the month	60,000,000	Nil	Nil	Nil	
Balance at close of the month	3,096,961,456	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dui	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	G . 1		G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
11K\$0.1363						
(00 / 05 / 2002)						
(09 / 05/ 2003)	N.T.1	N.T.1	NT'1	3.711	NT'1	202.042.600
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
				-		
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•	Novement duri	,	No. of new shares of issuer issued during the month pursuant thereto			
class of shares	C	E1	C11-4	T		the month	
issuable 4. Exercise price: HK\$0.0684	Granted	Exercised	Cancelled	Lapsed			
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	18,376,200	
5. Exercise price: HK\$0.134 (09 / 05/ 2003)							
Ordinary shares (Note 1)	Nil	60,000,000	Nil_	Nil	60,000,000	340,000,000	
6. Exercise price: HK\$0.14							
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil_	Nil	Nil	750,000@	
7. Exercise price: HK\$0.141							
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil_	Nil	Nil	0 *	
8. Exercise price :							
(Note 1)							
		Tota	l A. (Ordina (Preference (Ot		60,000,000 Nil Nil		
Total funds raised dur options (State currenc		h from exercis	e of <u>HK\$8,04</u>	0,000			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	HK\$	27,520,000.00	Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011)						
Stock code (if listed)	N/A		-			
Class of shares issuable (<i>Note 1</i>)	Ordinary share	S				
Subscription price	HK\$0.16	<u> </u>	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(08 / 09	/ 2006)	-			
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			-			
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ ,	/)	-			
	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-		`	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	-			
		To	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	to shares of the I	issuel which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/)					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C. (Ordir	nary shares)		
			(Prefere	once shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•
	•
	issuer issued during the month pursuant

The state of the s	Other Movements in Is Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price: State Issue and allotment (/ /)	Rights issue		Class of shares issuable			
At price: currency Gase Class of shares issuable Class of shares issu			(Note 1)			
2. Open offer Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approvāl date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allotment date: (//) Class of shares issuable (//) EGM approval date: (//)				(/ /)		
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) (dd/mm/yyyy) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(//)		
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) Class of shares issuable (//)						
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Graph approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	2. Open offer	_				
At price: currency Class of shares issuable (//)			,	(
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)		At price : State HK\$ currency		()		
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)				(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (Note 1) EGM approval date: (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)						
Class of shares issuable	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:						
date: (dd/mm/yyyy) EGM approval date:						
Editi approvar date.	4. Bonus issue					
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	/	/)		
		Class of shares issuable (Note 1)	Ord sha	inary ares		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

		For Main Board	and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
				month
Type of Issue				monui
9. Capital				
reorganisation	Class of shares issua	able		
	(<i>Note 1</i>)			
	,			
	Issue and allotment	(/ /)		
	date : (dd/mm/yyyy)			
	auce : (aa 111111			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(44/11111/9999)			
	_			
		_		
	Class of shares issua	able		
	(<i>Note 1</i>)			
10 01	(11010-1)			
10. Other (Please specify) At price: State	Issue and allotment	(///)		
(Please specify) At pince currency	date : (dd/mm/yyyy)	, , , , , , , , , , , , , , , , , , ,		
	date. (dd/IIIII/yyyy)			
	ECM approval data	(/ /)		
	EGM approval date:	(, , , ,		
	(dd/mm/yyyy)			-
				`
	Total E.	(Ordinary shares	s) Nil	
		(Preference shares		•
		(Other class		•
		(Other class	7 1111	•

Total increase $\frac{1}{100}$ in ordinary shares during the month (i.e. Total of A to E):	(1)	60,000,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by Vyan Ding Man
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.