

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	7/6/2011		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code :Descrip	otion: Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant
approval date	N	Novement duri	ng the month			thereto as at close of the month
(dd/mm/yyyy) and class	G . 1	Б . 1	G 11 1	T 1	•	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price:						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)	<u> </u>				<u> </u>	
(						
2. Exercise						
Price:						
HK\$0.1583						
(00 / 07 / 2002)						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
						-
(Note 1)						

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Siture Option	Schemes of the	ie issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date					_	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise	Granted	Lacreised	Cancened	Lapsed		
price :						
HK\$0.1534						
<u>πτφυ.1334</u>						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
(Note 1)	1111		INII	1111	INII	04,321,300
(Ivole 1)						
5. Exercise						
price:						
HK\$0.0684						
11K\$0.0004						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
(Note 1)	INII	NII	INII	INII	INII	16,570,200
(Ivole 1)						
6. Exercise						
price :						
HK\$0.134						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000,000
(Note 1)	INII				INII	400,000,000
(Ivole 1)						
7. Exercise						
price :						
HK\$0.14						
<u>ΠΚ</u> Φ0.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0 @
$\frac{Ordinary shares}{(Note 1)}$	1111					0 @
(Ivoie I)						
8. Exercise						
price :						
HK\$0.141						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0 *
(Note 1)	1411	1111	1111	1411	1 111	
(11010-1)						
		Total	A. (Ordina	rv shares)	Nil	
		1000		ce shares)	Nil	
			•	ther class)	Nil	
Total funds raised du	ing the month	from evercies		01400)		
options (State currence		i ii oiii cacicis	Nil			
	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	HK\$	27,520,000.00	Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011)						
Stock code (if listed) Class of shares	N/A		-			
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.16	<u>~</u>	-			
EGM approval date (if applicable) (dd/mm/yyyy)	( 08 / 09	/ 2006)				
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / ,	/ )	-			
T.	<del>-</del> -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
		То	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	o shares of the I	issuel which are to	be Listed)			
Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del> - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<b>-</b> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)	( / / )					
	- - -			`		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin (Prefere	nary shares)		-
			(1)	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars in L. V. 2002

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	<u> </u>	
Ordinary shares (Note 1)		
2.		
2.	-	
	-	
Ordinary shares ( <i>Note 1</i> )		<u> </u>
3		
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	her Movements in Iss	saca Share Cupital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyxy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( / .	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	X/	/ )		
		Class of shares issuable (Note 1)	Ordi sha	nary		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

Nil

Nil

Nil

Nil

(1)

(2)

		For Main	Board	and GEM listed	issuers
				No. of new	No. of new
				shares of issuer	shares of
				ssued during the	issuer which
				month pursuant	may be
				thereto	issued
				uicicto	pursuant
					thereto as at
					close of the
TD CI					month
Type of Issue					monui
9. Capital					
reorganisation	Class of shares issuab	ole			
	(Note 1)				
	,				
	Issue and allotment	( / /	)		
	date: (dd/mm/yyyy)				
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)				
	(33337				
				-	
		_			
	Class of shares issuab	ole			
	(Note 1)				
10. Other At price : State			,,,		
(Please specify) At price: State currency	Issue and allotment	( / /	) \		
(Trease specify) currency	date: (dd/mm/yyyy)				
	EGM approval date:	( / /	)		_
	(dd/mm/yyyy)				
	33337				
	Total E.	(Ordinary	charac	)	
					-
	(.	Preference			=
		Othe	r class	)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.	
* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.	
Submitted by: Yuen Ping Man	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.