

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2011

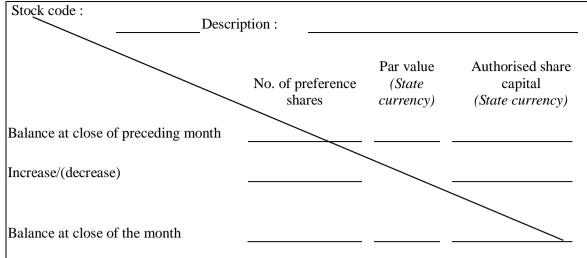
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	8/2/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion: C	Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			<u> </u>
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$10,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,640,836,050	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	2,640,836,050	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant
approval date	Ν	Iovement duri	ng the month			thereto as at close of the month
(dd/mm/yyyy) and class			a 11 1		-	the monu
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)	· · · ·	<u>_</u>				
(11010-1)						
2. Exercise						
Price:						
HK\$0.1583						
НКэ0.1385						
(00 / 05 / 2002)						
(09 / 05 / 2003)		× 711			N 711	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
2						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

# III. Details of Movements in Issued Share Capital (continued)

vement during Exercised Nil Nil	g the month Cancelled Nil Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto Nil Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 36,757,200# 18,376,200
Exercised Nil	Cancelled Nil	Nil		the month 36,757,200#
Nil	Nil	Nil		
Nil	Nil	Nil		
Nil	Nil	Nil	Nil	18,376,200
Nil	Nil	Nil	Nil	18,376,200
Nil	Nil	Nil	Nil	18,376,200
Nil	Nil	Nil	Nil	400,000,000
				<u>.</u>
Nil	Nil	Nil	Nil	0 @
Total A	A. (Ordina	ry shares)	Nil	
			Nil	
		her class)	Nil	
from exercise				
	Total A	Total A. (Ordina (Preference)	Total A. (Ordinary shares) (Preference shares) (Other class) from exercise of	Total A. (Ordinary shares) (Preference shares) (Other class)       Nil         Nil       Nil         from exercise of       Nil

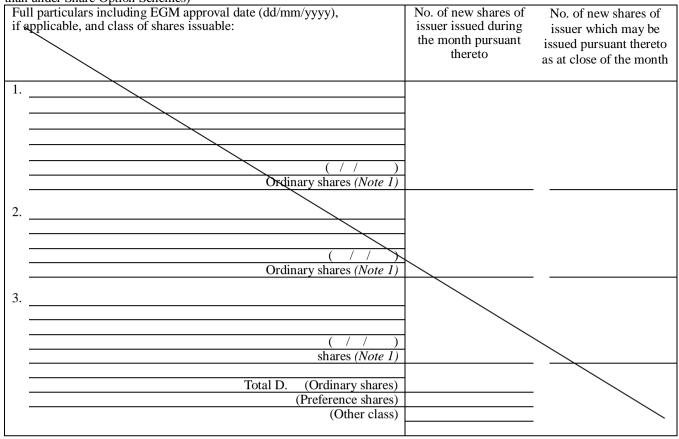
are Options (under Share Option Schemes of the Issuer) ՏԻ

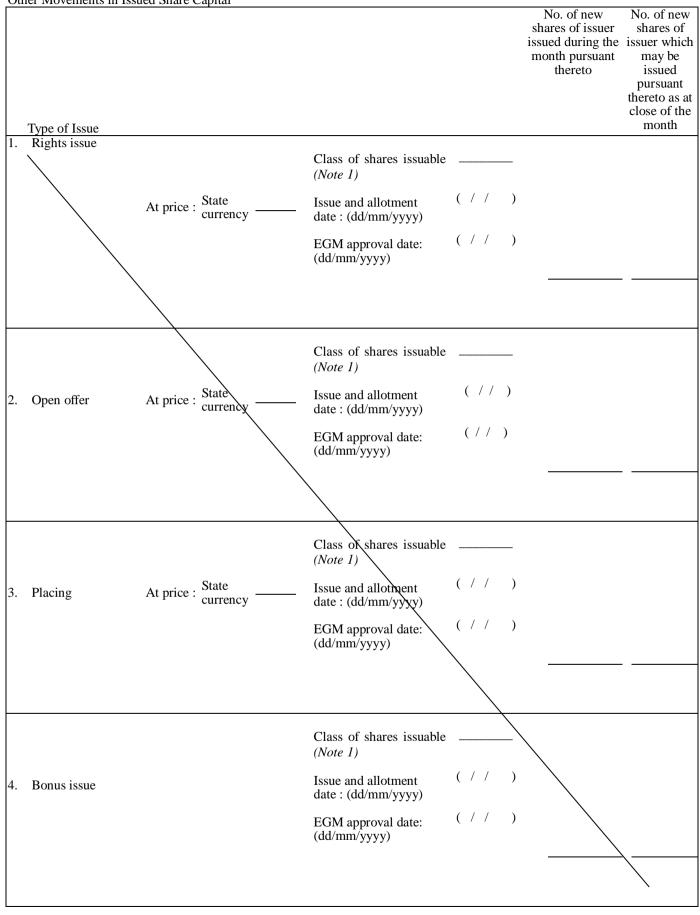
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	lapsed	during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
		27,520,000.00		Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011)		27,520,000.00		1111	27,520,000.00		172,000,000
Stock code (if listed)	N/A		_				
issuable (Note 1)	Ordinary share	es					
Subscription price	HK\$0.16		_				
EGM approval date (if applicable) (dd/mm/yyyy)	( 08 / 09	9 / 2006)	_				
2.	_						
( / / ) Stock code (if listed) Class of shares			-				
issuable ( <i>Note 1</i> )	<u></u>		_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			-				
3.	_						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)			_ \				
	( /	/ )			<		
4.			_				
					$\longrightarrow$		
( / / ) Stock code (if listed)						$\backslash$	
Class of shares issuable ( <i>Note 1</i> )			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
(	( '	· /	_				
		Т	otal B. (	Prefere	ary shares) nce shares) Other class)	Nil	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

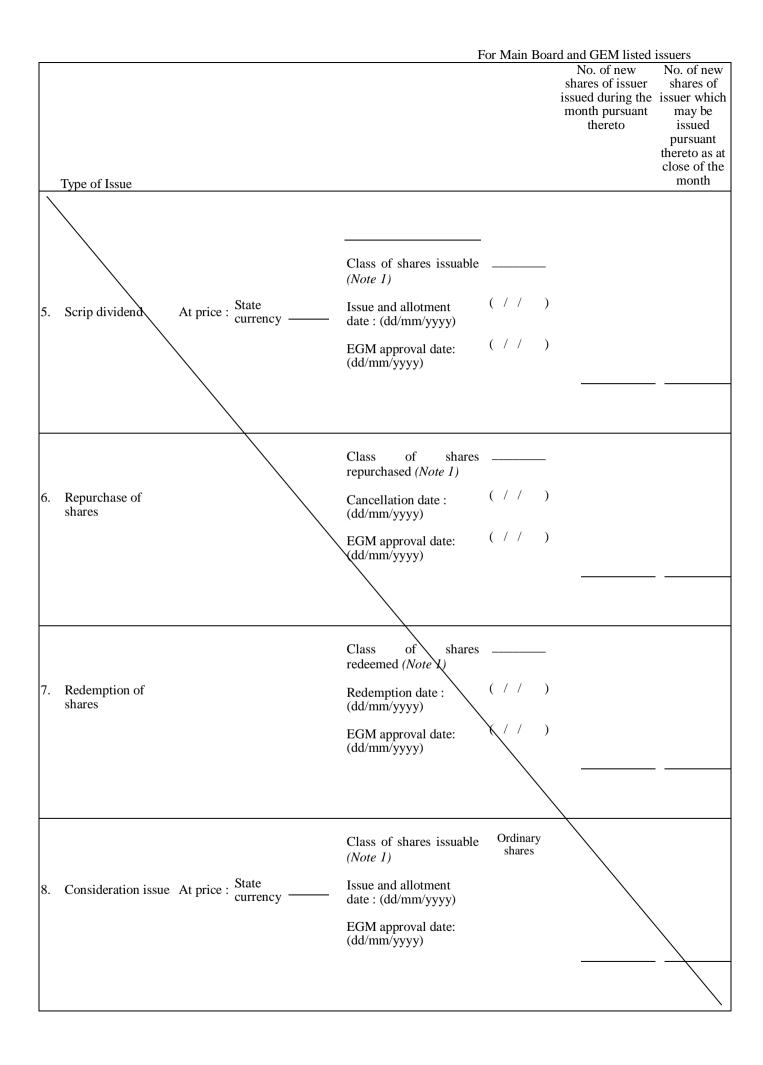
For Main Board and GEM listed issuers

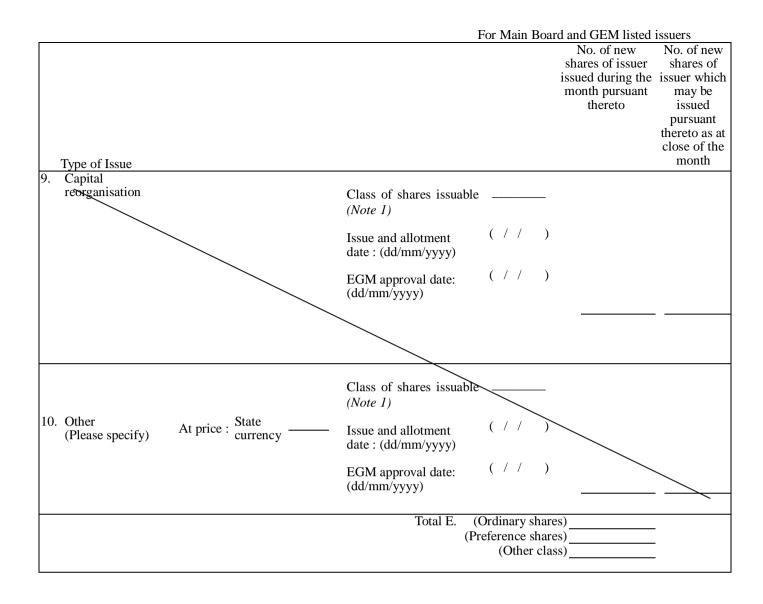
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital





Total increase $\neq$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.

@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.