

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2012</u>

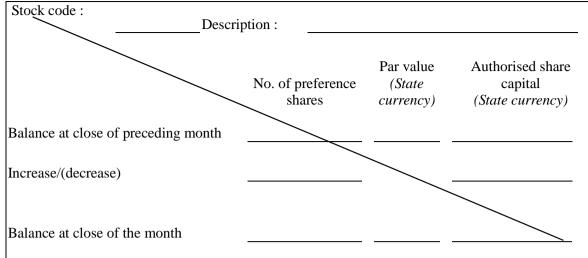
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	7/1/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descri	ption : O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$10,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	3,510,976,706	Nil	Nil	Nil	
Increase/ (decrease) during the month	2,000,000	Nil	Nil	Nil	
Balance at close of the month	3,512,976,706	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dui	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	<i>a</i> 1	<b>F</b> · 1	a 11 1	× 1		the monun
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		163,517,138
(Note 1)						
2. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		64,321,500
(Note 1)	1111					04,521,500
(10010-1)						
3. Exercise						
Price:						
HK\$0.14						
(09 / 05 / 2003)						
Ordinary shares	Nil	1,000,000	Nil	Nil	1,000,000	500,000@
(Note 1)						
v - /						

Share Options (under Share Option Schemes of the Issuer)

#### III. Details of Movements in Issued Share Capital (continued)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 4. Exercise price : HK\$0.141 (09 / 05 / 2003) Ordinary shares Nil Nil 1,000,000 500,000 \* Nil 1,000,000 (Note 1) 5. Exercise price : HK\$ Ordinary shares (Note 1) 6. Exercise price : HK\$ Ordinary shares (Note 1) 7. Exercise price : HK\$ Ordinary shares (Note 1) 8. Exercise price : (*Note* 1) Total A. (Ordinary shares) 2,000,000 (Preference shares) Nil Nil (Other class) Total funds raised during the month from exercise of HK\$281,000.00 options (State currency)

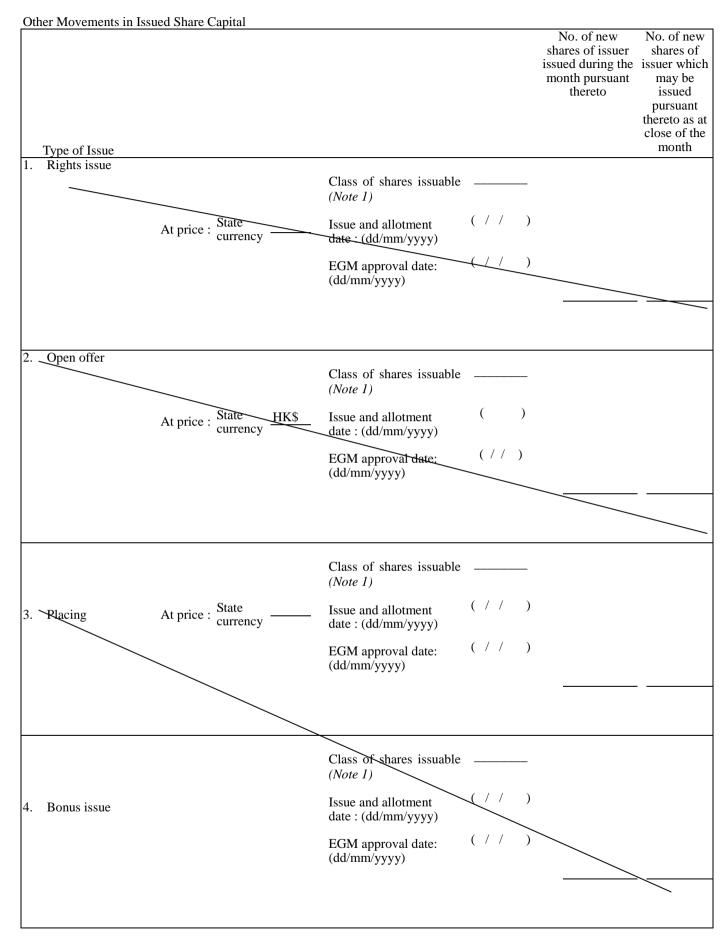
Share Options (under Share Option Schemes of the Issuer)

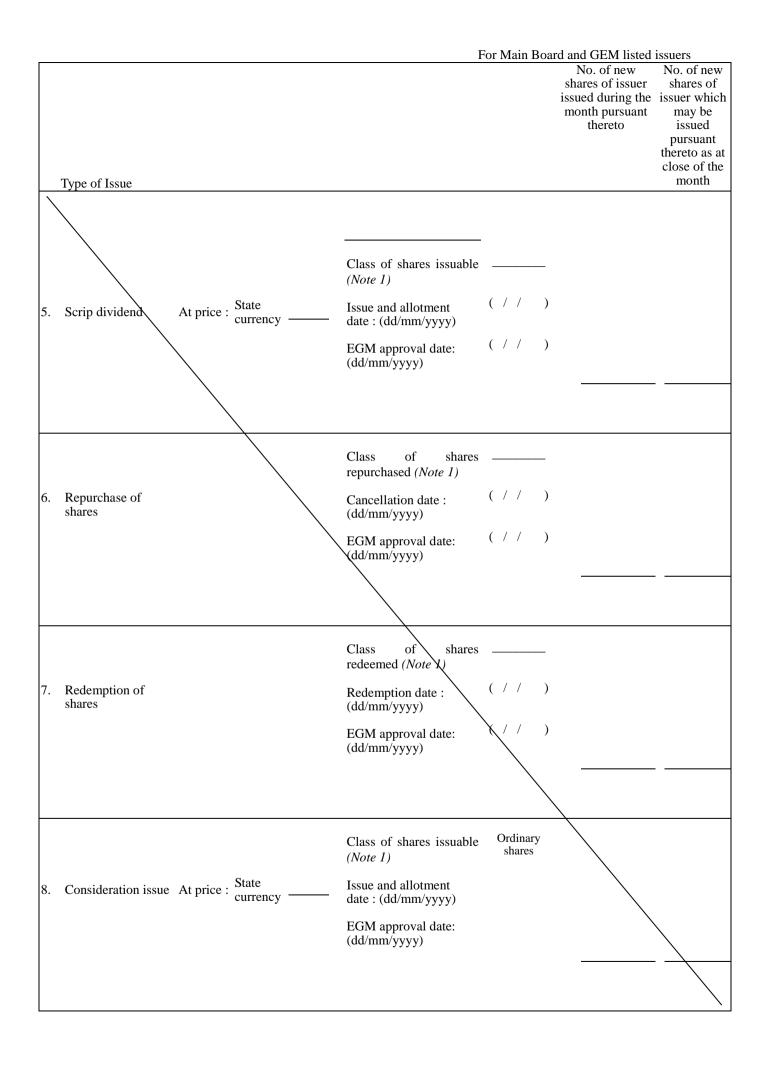
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>	HK\$					
	ΠΙΚΦ					
Stock code (if listed) Class of shares issuable ( <i>Note</i> X)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
2.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
			$\rightarrow$			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				X.		
Subscription price				$\backslash$		
EGM approval date (if applicable)				$\backslash$		
	( / /	')				
4.				$\backslash$		
				Ň	$\backslash$	
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)						
Subscription price						$\mathbf{i}$
EGM approval date (if applicable)	(					$\mathbf{i}$
(dd/mm/yyyy)	( / /	)				
		То	(Prefere	nary shares) nce shares) Other class)	Nil	

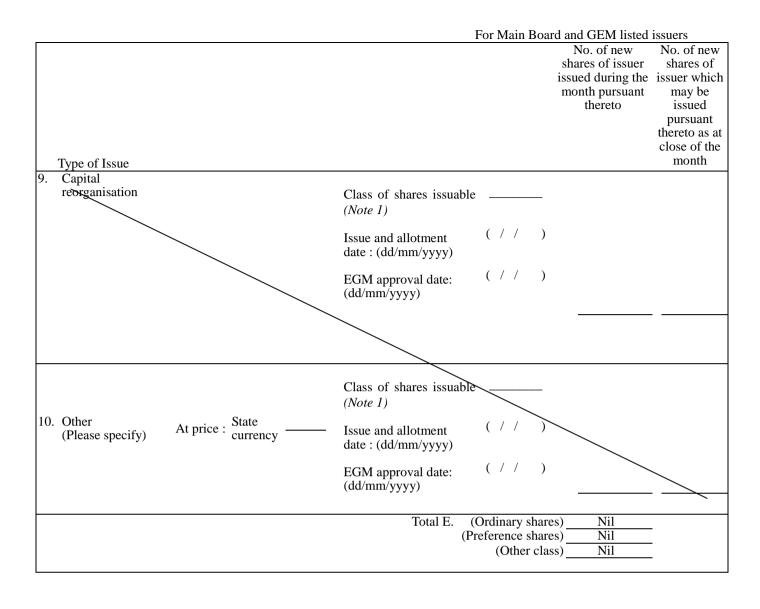
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
Ordinary shares (Note 1)		
2	-	
	-	
Ordinary shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		







Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,000,000		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

@ 1,500,000 share options at exercise price of HK\$0.14 were granted but not yet vested.

\* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.