

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31/1/2014							
To: Hong Kong Exchanges and Clea	To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Hen	g Fai Enterprises Limited	l						
Date Submitted	5/2/2014							
I. Movements in Authorised Share C	Capital							
1. Ordinary Shares								
(1) Stock code : <u>185</u> Des	scription: O	rdinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00					
(2) Stock code :Des	scription:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descr	ription :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption:		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,602,657,172	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto as at close of approval date thereto Movement during the month the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: Ordinary shares (*Note 1*) 2. Exercise Price: Ordinary shares (*Note 1*) 3. Exercise Price: Ordinary shares (*Note 1*)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			, ,,,,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	1	Movement duri	ing the month		_	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise	Granted	Lacreised	Cancenca	Lapsea		
price :						
price.						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$						
(Ivoic 1)						
5. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
(11010 1)						
6. Exercise						
price :						
HK\$						
·						
Ordinary shares						
(Note 1)				-		
(
7. Exercise						
price :						
HK\$						
Ordinary shares						
(<i>Note 1</i>)				<u> </u>		
8. Exercise						
price :						
(Note 1)						
		Tota	l A. (Ordina			
				ce shares)		
			(O	Nil		
Total funds raised du		th from exercis				
options (State curren	cy)		HK\$Nil			
I						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)		/ >				
(dd/mm/yyyy)	(/	/)				
(/ /)				· 		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	-		\			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)				
4.	-					
	-			`		
(/ /)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)		′)				
		То	(Prefere	nary shares) ence shares) Other class)	Nil	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to Snares of the I	issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
Stock code (if listed)						
Class of shares	\					
issuable (<i>Note 1</i>) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/)					
2.	_ \					
	_ `					
G. 1 1 (C1) . 1)	_ 					
Stock code (if listed) Class of shares		\				
issuable (<i>Note 1</i>) Subscription price		\				
EGM approval date		\				
(if applicable) (dd/mm/yyyy)	(/ /)	\	\			
3.	_					
	_					
	_					
Stock code (if listed) Class of shares				\		
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>			·		
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(1			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
	-	
Ordinary shares (Note 1)	-	
2	_	
	-	
Ordinary shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		•
(Preference shares)		•
(Other class)		
	1	

Other Movements in Iss Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable (Note 1)			
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer		Class of shares issuable (Note 1)			
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		r	or Mai	n Boai	No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	///)		
		Class of shares issuable (Note 1)	Ordir shar	nary es		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

Nil

Nil

Nil

Nil

(1)

(2)

No. of new shares of issuer shares of issuer during the month pursuant thereto as at close of the month Type of Issue 10. Other (Please specify) 10. Other (Please specify) At price: State (Note 1) Lissue and allotment (///) (Mote 1)				No. of new
issued during the month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			.1	
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			snares of issuer	shares of
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			issued during the	issuer which
Type of Issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)				
Type of Issue 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) At price: State (Please specify) At price: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
Type of Issue 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) At price: State (Please specify) At price: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				pursuant
Type of Issue				thereto as at
Po Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)				close of the
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Mote 1) Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	Type of Issue			month
Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (note 1) Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)				
(Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	reorganisation	Class of charas issuable		
Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((/ /)) (/ /) (/) (/ /) (/)	1001			
Class of shares issuable (Note 1) State (Please specify) At price: State (Please specify) At price: State (Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		(Note 1)		
Class of shares issuable (Note 1) State (Please specify) At price: State (Please specify) At price: State (Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Issue and allotment (/ /)	
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		issue and another	,	
Class of shares issuable (Note 1) State (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		date . (dd/mm/yyyy)		
Class of shares issuable (Note 1) State (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		FGM approval date: (/ /)	
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		EGIVI approvar date.	•	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		(dd/IIIII/yyyy)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		(Note 1)	_	
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	. Other State	(
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		issue and anothern)	
(dd/mm/yyyy)	(date : (dd/mm/yyyy)		
(dd/mm/yyyy)				
		Low approvar date.)	_
Total E. (Ordinary shares) Nil		(dd/mm/yyyy)		$\overline{}$
Total E (Ordinary shares) Nil				`
		Total E. (Ordinary	shares) Nil	
(Preference shares) Nil				
(Other class) Nil			, <u></u>	
		(- 1111	/ <u> </u>	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

For	M	ain	R	ard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.