

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/12/2013 |
|------------------------------------|------------|
| | |

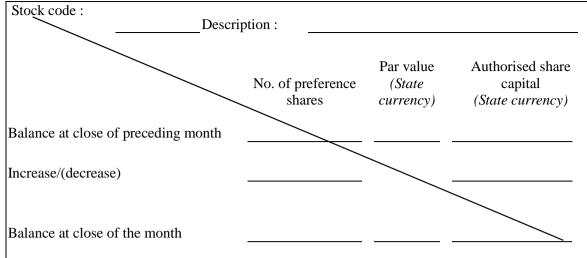
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Heng Fai Enterprises Limited |
|----------------|------------------------------|
| Date Submitted | 6/1/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>185</u> Descrip | otion : Ordinary Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (<i>HK</i> \$) |
| Balance at close of preceding month | 1,000,000,000,000 | 0.01 | 10,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000,000 | 0.01 | 10,000,000,000.00 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | |
|--|---------------|-----------|------------------|----------------------|--|
| | (1) (2) | | shares | of shares | |
| Balance at close of preceding month | 3,602,657,172 | Nil | Nil | Nil | |
| Increase/ (decrease) during the month | Nil _ | Nil | Nil | Nil | |
| Balance at close of the month | 3,602,657,172 | Nil | Nil | Nil | |

III. Details of Movements in Issued Share Capital

| Share Options (under Shar | e Option Sch | nemes of the Is | suer) | | | |
|---------------------------|--------------|-----------------|----------------|--------|----------------------|----------------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant |
| approval date | | Movement du | ring the month | | thereto | thereto as at close of the month |
| (dd/mm/yyyy) and class | G 1 | | G 11 1 | x 1 | | ule monui |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise | | | | | | |
| price : | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Exercise | | | | | | |
| Price: | | | | | | |
| | | | | | | |
| | | | | | | |
| · | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | | | | | |
| 3. Exercise | | | | | | |
| | | | | | | |
| Price: | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |

Share Ontions (under Share Ontion Schemes of the Issue

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

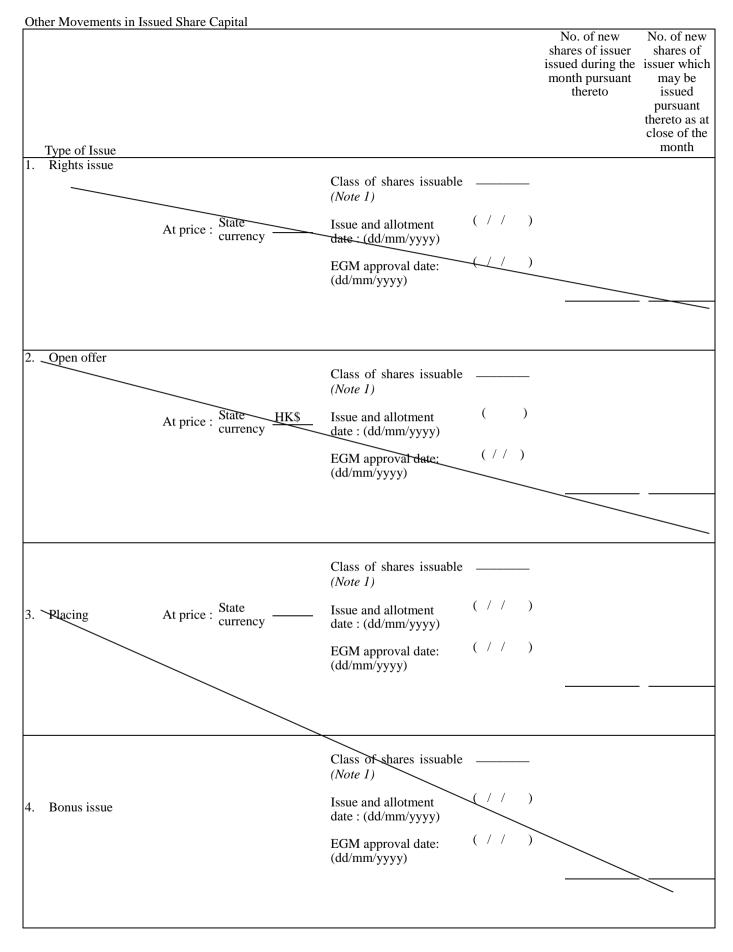
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|-----------------------|---------------|-----------------|---------------|------------|--------------------------|------------------------|
| option scheme | | | | | issuer issued during the | issuer which may be |
| including EGM | | | | | month pursuant thereto | issued pursuant |
| approval date | N | Aovement duri | ng the month | | | thereto as at close of |
| (dd/mm/yyyy) and - | 1 | | ing the month | | _ | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Exercise | | | | | | |
| price : | | | | | | |
| | | | | | | |
| | | | | | | |
| · | | | | | | |
| Ordinary shares | | | | | | |
| | | | · | | | |
| (Note 1) | | | | | | |
| <i>с</i> г | | | | | | |
| 5. Exercise | | | | | | |
| price : | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| () | | | | | | |
| 6. Exercise | | | | | | |
| price : | | | | | | |
| HK\$ | | | | | | |
| пкэ | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 7. Exercise | | | | | | |
| price : | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (NOIE 1) | | | | | | |
| 9 Examples | | | | | | |
| 8. Exercise | | | | | | |
| price : | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | _ | _ | _ | | | |
| | | | | | | |
| | | Total | A. (Ordina | ry shares) | Nil | |
| | | | (Preferen | ce shares) | Nil | |
| | | | (Ot | her class) | Nil | |
| Total funds raised du | ring the mont | h from exercise | | | | |
| options (State curren | | | HK\$Nil | | | |
| - ` | | | | | | |

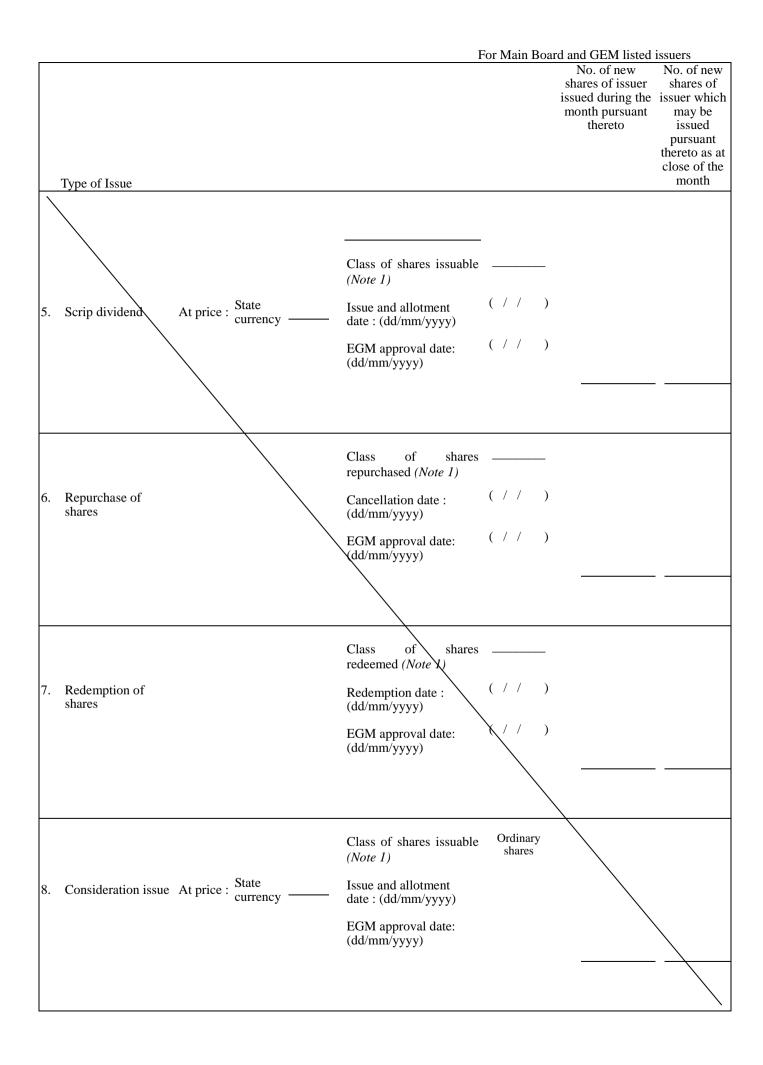
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised/ lapsed during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|--|---|---|---|
| 1. | | | | | | |
| $\overline{}$ | HK\$ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note</i> X) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| | \backslash | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| | | | \backslash | | | |
| | | | \rightarrow | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | \mathbf{i} | | |
| EGM approval date (if applicable) | | | | \sim | | |
| (dd/mm/yyyy) | | ′) | | \sim | | |
| 4. | | | | \sim | | |
| | | | | Ň | \backslash | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | \mathbf{n} |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | \mathbf{X} |
| | | To | (Prefer | nary shares) ence shares) (Other class) | Nil | |

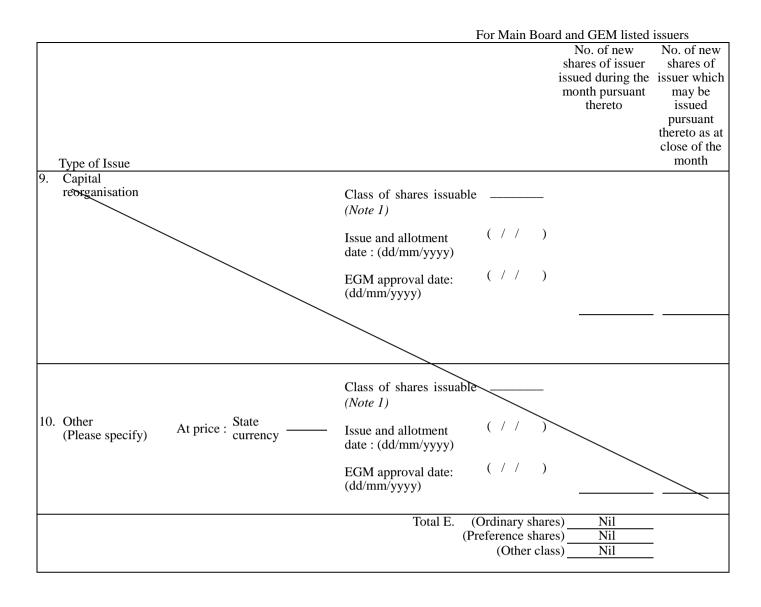
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. | - | |
| | - | |
| | - | |
| | - | |
| | - | |
| Ordinary shares (Note 1) | | · |
| 2. | | |
| ^{2.} | - | |
| | 1 | |
| $\frac{(/ /)}{(Note 1)}$ | | |
| Ordinary shares (Note 1) | | |
| 3. | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |







| Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|---------|----------------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements | in Issi | ed Share Capital").) |

Remarks (if any):

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.